

単体財務諸表 Nonconsolidated Financial Statements

(3月31日に終了する各年度、または3月31日現在)
(For the Years Ended March 31/As of March 31)

単体貸借対照表 Nonconsolidated Balance Sheets

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
資産の部	ASSETS						
流動資産	Current assets						
現金及び預金	Cash and deposits	¥291,963	¥373,494	¥256,602	¥ 191,861	¥ 195,274	¥ 209,236
売掛金	Accounts receivable — trade	16,863	18,801	6,657	10,927	12,079	16,925
有価証券	Securities	21,709	20,999	19,999	33,495	34,997	84,994
商品及び製品	Merchandise and finished goods	8,403	7,542	10,193	11,140	5,899	13,516
原材料及び貯蔵品	Raw materials and supplies	6,713	6,775	7,421	7,978	7,852	8,091
前払費用	Prepaid expenses	919	676	1,047	790	1,776	2,232
その他	Other	1,944	2,816	6,882	14,509	3,956	2,960
流動資産合計	Total current assets	348,517	431,105	308,806	270,703	261,835	337,957
固定資産	Non-current assets						
有形固定資産	Property, plant and equipment						
建物	Buildings	190,015	188,007	206,109	224,546	228,813	242,267
構築物	Structures	54,285	52,747	55,701	65,591	69,632	69,903
機械及び装置	Machinery and equipment	22,699	23,829	29,356	39,672	36,280	37,603
船舶	Vessels	1,771	1,524	1,214	965	843	1,864
車両運搬具	Vehicles	1,135	1,199	985	733	536	599
工具・器具及び備品	Tools, furniture and fixtures	12,739	13,255	13,352	19,328	16,690	13,028
土地	Land	108,817	108,817	108,817	108,817	108,817	108,817
リース資産	Leased assets	54	26	17	6	—	—
建設仮勘定	Construction in progress	38,111	80,150	147,994	163,920	216,043	255,587
有形固定資産合計	Total property, plant and equipment	429,629	469,557	563,549	623,582	677,657	729,671
無形固定資産	Intangible assets						
ソフトウェア	Software	7,776	12,666	15,008	15,797	17,195	16,223
水道施設利用権	Right of using water facilities	85	72	72	58	69	276
その他	Other	105	94	84	73	83	80
無形固定資産合計	Total intangible assets	7,967	12,833	15,165	15,929	17,349	16,580
投資その他の資産	Investments and other assets						
投資有価証券	Investment securities	28,324	33,271	24,744	24,162	21,685	21,837
関係会社株式	Stocks of subsidiaries and affiliates	28,535	32,923	27,658	31,417	31,168	35,029
出資金	Investments in capital	0	0	0	0	0	0
従業員長期貸付金	Long-term loans to employees	0	0	0	8	7	3
関係会社長期貸付金	Long-term loans receivable from subsidiaries and affiliates	6,933	6,933	6,933	10,400	16,333	12,533
長期前払費用	Long-term prepaid expenses	716	1,519	1,280	943	818	2,245
繰延税金資産	Deferred tax assets	—	—	1,244	14,902	14,314	—
その他	Other	6,234	8,282	9,758	9,514	7,718	8,378
貸倒引当金	Allowance for doubtful accounts	(84)	(84)	(84)	(93)	(483)	(704)
投資その他の資産合計	Total investments and other assets	70,660	82,846	71,535	91,254	91,562	79,322
固定資産合計	Total non-current assets	508,257	565,236	650,250	730,766	786,568	825,574
資産合計	Total assets	¥856,774	¥996,342	¥959,056	¥1,001,469	¥1,048,404	¥1,163,532

注：1. 2018年3月期以降の数値は、「税効果会計に係る会計基準」の一部改正（企業会計基準第28号）を適用しています。
2. 2022年3月期以降の数値は、「収益認識に関する会計基準」（企業会計基準第29号）を適用しています。

Notes: 1. "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for the fiscal year ended March 31, 2018 and thereafter.
2. "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29) has been applied for the fiscal year ended March 31, 2022 and thereafter.

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
負債の部	LIABILITIES						
流動負債	Current liabilities						
買掛金	Accounts payable — trade	¥ 17,431	¥ 19,776	¥ 14,119	¥ 9,214	¥ 12,014	¥ 20,277
1年内償還予定の社債	Current portion of bonds payable	—	20,000	—	30,000	—	30,000
1年内返済予定の長期借入金	Current portion of long-term borrowings	4,730	6,001	4,459	3,736	5,119	5,427
未払金	Accounts payable — other	22,963	24,641	26,370	16,102	16,830	23,340
未払費用	Accrued expenses	12,444	13,563	9,160	15,143	8,015	11,281
未払法人税等	Income taxes payable	16,942	18,711	7,280	8,009	1,699	16,258
未払消費税等	Accrued consumption taxes	5,326	5,669	543	—	6,946	11,817
前受金	Advances received	27,730	28,806	27,345	24,257	—	—
契約負債	Contract liabilities	—	—	—	—	23,549	26,082
預り金	Deposits received	29,416	33,472	27,097	27,536	22,449	32,773
その他	Other	584	140	81	40	115	160
流動負債合計	Total current liabilities	137,571	170,783	116,458	134,040	96,740	177,419
固定負債	Non-current liabilities						
社債	Bonds payable	50,000	80,000	80,000	150,000	230,000	200,000
長期借入金	Long-term borrowings	3,276	958	1,264	1,264	6,427	4,562
長期未払金	Long-term accounts payable — other	139	139	134	130	124	153
繰延税金負債	Deferred tax liabilities	567	2,074	—	—	—	608
退職給付引当金	Provision for retirement benefits	—	—	30	212	478	762
株式給付引当金	Provision for share-based remuneration	—	—	—	—	—	151
その他	Other	663	573	480	423	928	1,061
固定負債合計	Total non-current liabilities	54,646	83,746	81,908	152,030	237,959	207,301
負債合計	Total liabilities	¥192,217	¥254,529	¥198,367	¥ 286,071	¥ 334,700	¥ 384,721
純資産の部	NET ASSETS						
株主資本	Shareholders' equity						
資本金	Share capital	¥ 63,201	¥ 63,201	¥ 63,201	¥ 63,201	¥ 63,201	¥ 63,201
資本剰余金	Capital surplus						
資本準備金	Legal capital surplus	111,403	111,403	111,403	111,403	111,403	111,403
その他資本剰余金	Other capital surplus	508	535	567	597	3,602	4,224
資本剰余金合計	Total capital surpluses	111,911	111,938	111,970	112,001	115,005	115,628
利益剰余金	Retained earnings						
利益準備金	Legal retained earnings	1,142	1,142	1,142	1,142	1,142	1,142
その他利益剰余金	Other retained earnings						
別途積立金	General reserve	155,200	155,200	155,200	155,200	155,200	155,200
繰越利益剰余金	Retained earnings brought forward	407,808	480,303	528,796	480,100	481,526	542,240
利益剰余金合計	Total retained earnings	564,150	636,645	685,138	636,442	637,868	698,582
自己株式	Treasury shares	(89,794)	(89,183)	(109,325)	(108,771)	(113,257)	(112,282)
株主資本合計	Total shareholders' equity	649,469	722,601	750,985	702,873	702,817	765,129
評価・換算差額等	Valuation and translation adjustments						
その他有価証券評価差額金	Valuation difference on available-for-sale securities	15,402	19,211	9,629	12,386	10,713	13,681
繰延ヘッジ損益	Deferred gains or losses on hedges	(314)	—	74	137	172	—
評価・換算差額等合計	Total valuation and translation adjustments	15,088	19,211	9,703	12,524	10,886	13,681
純資産合計	Total net assets	¥664,557	¥741,812	¥760,688	¥ 715,398	¥ 713,703	¥ 778,811
負債純資産合計	Total liabilities and net assets	¥856,774	¥996,342	¥959,056	¥1,001,469	¥1,048,404	¥1,163,532

■ 単体損益計算書 Nonconsolidated Statements of Income

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
営業収益	Operating revenue						
アトラクション・ショー収入	Attractions and shows	¥186,603	¥202,178	¥180,486	¥ 67,056	¥107,687	¥198,278
商品販売収入	Merchandise	134,924	152,429	126,824	41,579	67,409	122,686
飲食販売収入	Food and beverages	68,908	76,345	70,815	22,642	39,165	68,712
その他の収入	Other revenue	17,714	18,830	18,182	14,737	16,639	20,854
営業収益合計	Total operating revenue	408,150	449,784	396,308	146,015	230,902	410,532
営業費用	Operating expenses						
売上原価	Cost of sales	293,729	319,009	292,807	166,353	204,372	289,993
売上総利益(総損失)	Gross profit (loss)	114,421	130,775	103,501	(20,338)	26,529	120,539
一般管理費	General and administrative expenses	19,718	21,117	20,532	16,067	18,458	21,916
営業費用合計	Total operating expenses	313,447	340,126	313,339	182,421	222,831	311,910
営業利益(損失)	Operating profit (loss)	94,703	109,658	82,968	(36,405)	8,071	98,622
営業外収益	Non-operating income						
受取利息	Interest income	178	172	187	112	202	111
有価証券利息	Interest on securities	24	8	13	12	9	29
受取配当金	Dividends income	8,730	9,090	10,776	585	1,098	1,317
受取保険金・保険配当金	Insurance received and insurance dividends	487	489	415	330	409	264
助成金収入	Subsidy income	—	—	—	—	1,653	162
保険解約返戻金	Surrender value of insurance policies	—	—	—	165	2,166	—
雑収入	Miscellaneous income	840	845	1,243	556	1,053	1,019
営業外収益合計	Total non-operating income	10,260	10,605	12,635	1,763	6,593	2,905
営業外費用	Non-operating expenses						
支払利息	Interest expenses	9	10	10	8	9	9
社債利息	Interest on bonds	158	174	246	312	417	326
支払手数料	Commission expenses	567	745	573	817	838	537
減価償却費	Depreciation	—	—	—	1,026	807	—
割増退職金	Extra retirement payments	—	—	37	1,807	—	—
固定資産除却損	Loss on retirement of noncurrent assets	—	361	131	142	170	200
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	—	—	8	390	221
雑支出	Miscellaneous expenses	130	244	172	417	306	123
営業外費用合計	Total non-operating expenses	864	1,537	1,171	4,542	2,939	1,418
経常利益(損失)	Ordinary profit (loss)	104,098	118,726	94,432	(39,184)	11,725	100,109
特別利益	Extraordinary income						
投資有価証券売却益	Gain on sales of investment securities	1,336	—	341	—	421	239
特別利益合計	Total extraordinary income	1,336	—	341	—	421	239
特別損失	Extraordinary losses						
臨時休園による損失	Loss on temporary closure	—	—	9,201	12,732	—	—
特別損失合計	Total extraordinary losses	—	—	9,201	12,732	—	—
税引前当期純利益(純損失)	Profit (loss) before income taxes	105,435	118,726	85,572	(51,917)	12,146	100,349
法人税、住民税及び事業税	Income taxes — current	30,661	33,363	21,750	76	985	15,121
法人税等調整額	Income taxes — deferred	(676)	(298)	844	(14,767)	1,216	13,694
法人税等合計	Total income taxes	29,984	33,064	22,595	(14,690)	2,201	28,815
当期純利益(純損失)	Profit (loss)	¥ 75,450	¥ 85,662	¥ 62,977	¥ (37,226)	¥ 9,945	¥ 71,533

■ 営業収益別内訳 Breakdown of Operating Revenue

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
アトラクション・ショー収入	Attractions and shows	¥186,603	¥202,178	¥180,486	¥ 67,056	¥107,687	¥198,278
テーマパークチケット収入	Theme park ticket receipts	160,703	174,246	153,501	49,428	84,973	158,167
その他	Others	25,899	27,932	26,984	17,627	22,714	40,111
商品販売収入	Merchandise	134,924	152,429	126,824	41,579	67,409	122,686
玩具・雑貨	Toys and sundries	61,706	68,004	62,411	21,100	34,344	59,273
菓子	Confectionery	37,885	40,319	33,022	9,382	15,361	29,643
衣料品	Apparel	35,096	43,823	31,136	11,041	17,616	33,630
その他	Others	235	281	252	54	86	138
飲食販売収入	Food and beverages	68,908	76,345	70,815	22,642	39,165	68,712
料理	Food	60,523	65,868	61,099	19,654	34,460	59,307
飲料	Beverages	8,384	10,477	9,716	2,988	4,704	9,405
その他の収入	Others	17,714	18,830	18,182	14,737	16,639	20,854
合計	Total	¥408,150	¥449,784	¥396,308	¥146,015	¥230,902	¥410,532

■ 売上原価明細表 Breakdown of Cost of Sales

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
商品売上原価	Merchandise	¥ 56,130	¥ 65,016	¥ 54,061	¥ 20,496	¥ 27,853	¥ 51,896
飲食売上原価	Food and beverages	32,029	34,066	31,524	13,662	20,006	31,831
材料費	Materials	21,499	23,161	21,168	7,659	12,096	21,018
人件費	Personnel expenses	8,352	8,429	7,639	4,149	5,760	8,093
給料・手当	Salaries	6,709	6,707	6,118	3,233	4,366	6,043
賞与	Bonuses	589	612	497	283	527	978
その他	Others	1,053	1,108	1,023	632	867	1,072
経費	Administrative expenses	2,177	2,475	2,716	1,853	2,149	2,719
水道光熱費	Utilities expenses	654	687	617	320	454	737
減価償却費	Depreciation and amortization	526	571	717	582	595	685
その他	Others	997	1,217	1,381	949	1,099	1,295
人件費	Personnel expenses	65,370	67,745	62,957	36,838	45,271	61,304
給料・手当	Salaries	48,824	50,578	47,822	27,683	31,358	42,481
賞与	Bonuses	7,764	8,198	6,627	3,393	6,584	10,247
その他	Others	8,781	8,969	8,507	5,761	7,329	8,574
その他の営業費	Other operating expenses	140,198	152,181	144,263	95,356	111,241	144,960
営業資材費	Materials and other outside costs	11,945	13,868	12,578	7,694	7,585	11,696
施設更新関連費	Renovation of facilities	20,588	22,521	24,582	17,982	15,868	19,368
エンターテインメント・ショー製作費	Entertainment production	6,001	7,931	6,837	1,860	2,099	3,613
業務委託費	Outsourcing	11,277	12,199	13,897	12,175	14,065	15,738
販促活動費	Marketing expenses	8,428	8,790	6,199	1,514	1,213	4,173
ロイヤルティ	Royalties	28,201	31,085	27,313	9,173	15,497	28,850
租税公課	Taxes and public dues	4,894	4,964	4,891	4,100	5,738	6,013
減価償却費	Depreciation and amortization	32,488	33,393	31,599	31,176	37,536	39,935
その他	Others	16,372	17,424	16,363	9,677	11,635	15,568
合計	Total	¥293,729	¥319,009	¥292,807	¥166,353	¥204,372	¥289,993

■ 原価率 Ratio of Cost of Sales

		(%)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
商品原価率	Merchandise	41.6%	42.7%	42.6%	49.3%	41.3%	42.3%
飲食原価率	Food and beverages	46.5	44.6	44.5	60.3	51.1	46.3

■ 一般管理費内訳 Breakdown of General and Administrative Expenses

		(百万円) (Millions of Yen)					
		'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
人件費	Personnel expenses	¥ 7,378	¥ 7,937	¥ 7,898	¥ 6,357	¥ 8,291	¥ 8,906
経費	Administrative expenses	11,044	11,814	11,157	8,095	8,632	11,125
減価償却費	Depreciation and amortization	1,295	1,365	1,477	1,613	1,534	1,884
合計	Total	¥19,718	¥21,117	¥20,532	¥16,067	¥18,458	¥21,916