

連結指標 Financial Results and Key Indicators (Consolidated)

(3月31日に終了する各年度、または3月31日現在)
(For the Years Ended March 31/As of March 31)

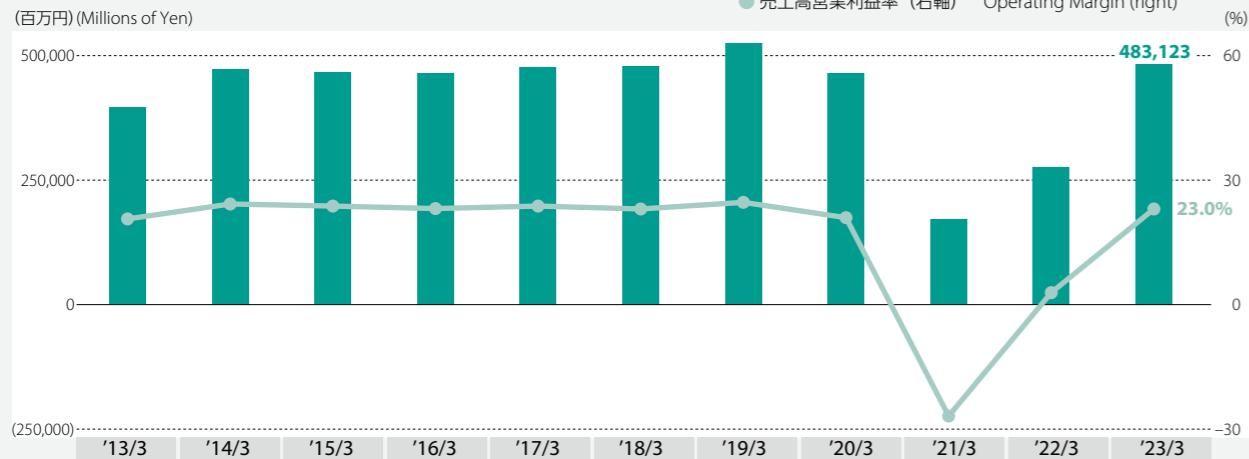
		'13/3	'14/3	'15/3
売上高	Net Sales	¥395,526	¥473,572	¥466,291
売上総利益	Gross Profit	129,580	172,504	170,367
営業利益	Operating Profit	81,467	114,491	110,605
経常利益	Ordinary Profit	80,867	112,671	110,486
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	51,484	70,571	72,063
売上高営業利益率	Operating Margin	20.6%	24.2%	23.7%
売上高当期純利益率	Return on Sales	13.0	14.9	15.5
1株当たり当期純利益(円)	Earnings per Share (Yen)	¥ 154.24	¥ 211.33	¥ 215.72

注：1. 2015年4月1日を効力発生日として、1株につき4株の株式分割を実施しました。
2015年3月期以前の1株当たり当期純利益は、株式分割からさかのぼって便宜的に計算したものです。
2. 2018年3月期以降の数値は、「[税効果会計に係る会計基準]の一部改正」(企業会計基準第28号)を適用しています。

		'13/3	'14/3	'15/3
EBITDA	EBITDA	¥117,599	¥151,425	¥145,242
営業キャッシュ・フロー	Operating Cash Flow	87,616	107,505	106,700
設備投資額	Capital Expenditures	28,729	20,366	37,034
減価償却費	Depreciation and Amortization	36,131	36,934	34,637
フリー・キャッシュ・フロー	Free Cash Flow	58,886	87,139	69,666
EBITDAマージン	EBITDA Margin	29.7%	32.0%	31.1%
自己資本当期純利益率	Return on Equity	12.6	15.2	15.5
総資産当期純利益率	Return on Assets	8.1	10.7	10.2

注：1. EBITDA=営業利益+営業費用に計上した減価償却費
2. 営業キャッシュ・フロー=親会社株主に帰属する当期純利益+減価償却費
3. 2020年3月期、2021年3月期の減価償却費の数値は、特別損失に計上した減価償却費が含まれています。
4. 2021年3月期、2022年3月期の減価償却費の数値は、営業外費用に計上した減価償却費が含まれています。
5. フリー・キャッシュ・フロー=親会社に帰属する当期純利益+減価償却費-設備投資額
6. 2018年3月期以降の数値は、「[税効果会計に係る会計基準]の一部改正」(企業会計基準第28号)を適用しています。

売上高、売上高営業利益率 Net Sales, Operating Margin



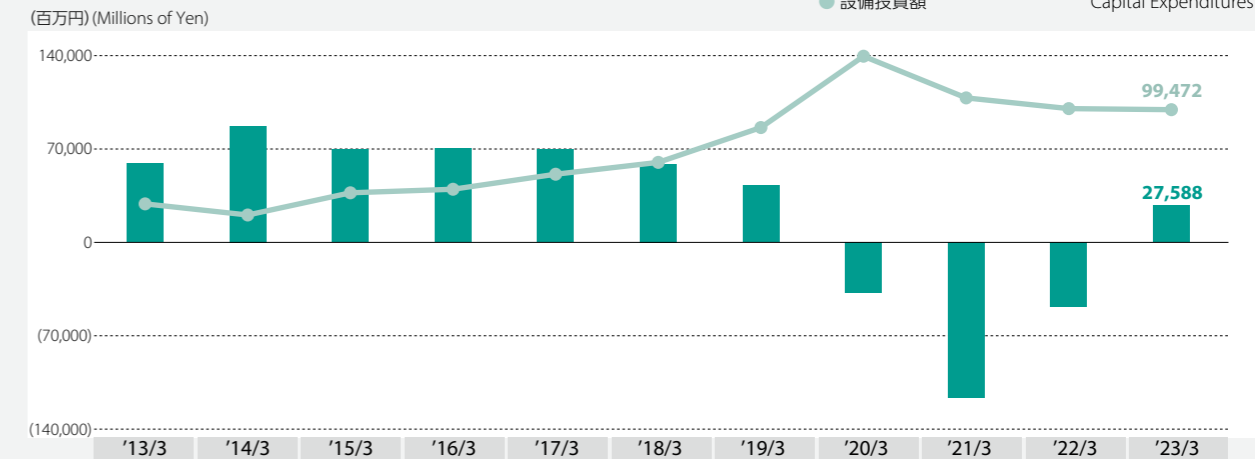
		'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
売上高	Net Sales	¥465,353	¥477,748	¥479,280	¥525,622	¥464,450	¥170,581	¥275,728	¥483,123
売上総利益	Gross Profit	171,135	178,204	176,508	199,339	163,849	902	65,744	186,227
営業利益	Operating Profit	107,357	113,152	110,285	129,278	96,862	(45,989)	7,733	111,199
経常利益	Ordinary Profit	109,214	114,611	111,660	129,439	98,062	(49,205)	11,278	111,789
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	73,928	82,374	81,191	90,286	62,217	(54,190)	8,067	80,734
売上高営業利益率	Operating Margin	23.1%	23.7%	23.0%	24.6%	20.9%	(27.0)%	2.8%	23.0%
売上高当期純利益率	Return on Sales	15.9	17.2	16.9	17.2	13.4	(31.8)	2.9	16.7
1株当たり当期純利益(円)	Earnings per Share (Yen)	¥ 221.26	¥ 248.39	¥ 246.70	¥ 274.65	¥ 189.23	¥(165.51)	¥ 24.63	¥ 246.46

Notes: 1. On April 1, 2015, Oriental Land conducted a four-for-one stock split of common shares. Earnings per share for the fiscal years up to and including the fiscal year ended March 31, 2015 were restated retroactively.
2. "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for the fiscal year ended March 31, 2018 and thereafter.

		'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	'23/3
EBITDA	EBITDA	¥143,339	¥151,433	¥147,624	¥167,492	¥133,623	¥ (9,301)	¥ 51,029	¥157,527
営業キャッシュ・フロー	Operating Cash Flow	109,911	120,654	118,531	128,500	101,665	(8,291)	52,171	127,061
設備投資額	Capital Expenditures	39,706	50,993	59,888	86,050	139,626	108,322	100,269	99,472
減価償却費	Depreciation and Amortization	35,982	38,280	37,339	38,214	39,447	45,899	44,103	46,327
フリー・キャッシュ・フロー	Free Cash Flow	70,204	69,661	58,642	42,450	(37,960)	(116,614)	(48,098)	27,588
EBITDAマージン	EBITDA Margin	30.8%	31.7%	30.8%	31.9%	28.8%	(5.5)%	18.5%	32.6%
自己資本当期純利益率	Return on Equity	12.4	12.7	11.7	11.8	7.7	(6.9)	1.1	10.2
総資産当期純利益率	Return on Assets	9.5	9.9	9.2	9.2	6.0	(5.3)	0.8	7.0

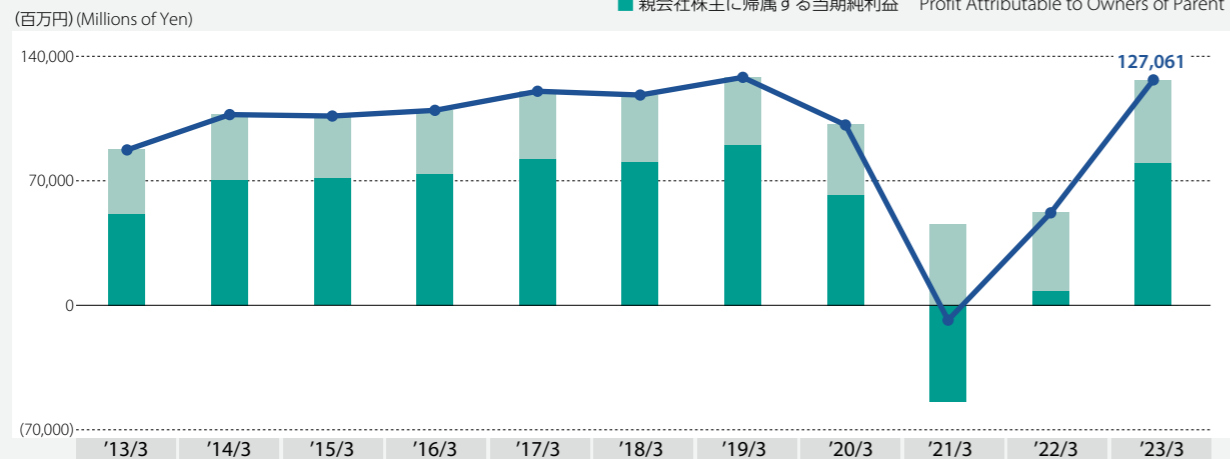
Notes: 1. EBITDA = Operating Profit + Depreciation and Amortization recorded as operating expenses
2. Operating Cash Flow = Profit Attributable to Owners of Parent + Depreciation and Amortization
3. Depreciation and Amortization figures for the fiscal years ended March 31, 2020 and 2021 include Depreciation and Amortization recorded as extraordinary loss.
4. Depreciation and Amortization figures for the fiscal years ended March 31, 2021 and 2022 include Depreciation and Amortization recorded as non-operating expenses.
5. Free Cash Flow = Profit Attributable to Owners of Parent + Depreciation and Amortization - Capital Expenditures
6. "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for the fiscal year ended March 31, 2018 and thereafter.

フリー・キャッシュ・フロー、設備投資額 Free Cash Flow, Capital Expenditures



Notes: 1. Free Cash Flow = Profit Attributable to Owners of Parent + Depreciation and Amortization - Capital Expenditures
2. Depreciation and Amortization figures for the fiscal years ended March 31, 2020 and 2021 include Depreciation and Amortization recorded as extraordinary loss.
3. Depreciation and Amortization figures for the fiscal years ended March 31, 2021 and 2022 include Depreciation and Amortization recorded as non-operating expenses.

営業キャッシュ・フロー Operating Cash Flow



注：1. 営業キャッシュ・フロー=親会社株主に帰属する当期純利益+減価償却費
2. 2020年3月期、2021年3月期の減価償却費の数値は、特別損失に計上した減価償却費が含まれています。
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Notes: 1. Operating Cash Flow = Profit Attributable to Owners of Parent + Depreciation and Amortization
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自己資本当期純利益率 Return on Equity

