



Supplementary Materials: Results for the Second Quarter
of the Fiscal Year Ending March 31, 2019
(April 1, 2018 through September 30, 2018)

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1. Quarterly Consolidated Balance Sheets
(Actual Second Quarter/Previous Fiscal Year)

(Millions of yen)

Items	3/18 (As of March 31, 2018)		9/18 (As of September 30, 2018)		Change (decrease)	
	Amount	%	Amount	%	Amount	%
ASSETS						
I. Current assets						
Cash and deposits	296,350		308,219		11,868	
Notes and accounts receivable-trade	19,990		18,704		(1,286)	
Securities	21,709		19,998		(1,710)	
Inventories	17,973		20,663		2,690	
Other	3,111		5,532		2,421	
Total current assets	359,134	39.4	373,118	39.5	13,984	3.9
II. Non-current assets						
Property, plant and equipment						
Buildings and structures, net	275,508		272,805		(2,703)	
Machinery, equipment and vehicles, net	27,193		29,057		1,863	
Land	117,653		117,653		(0)	
Construction in progress	38,747		49,643		10,896	
Other, net	14,475		15,035		559	
Total property, plant and equipment	473,578	52.0	484,194	51.3	10,615	2.2
Intangible assets						
Other	8,865		9,235		370	
Total intangible assets	8,865	1.0	9,235	1.0	370	4.2
Investments and other assets						
Investment securities	51,493		58,020		6,526	
Long-term prepaid expenses	832		814		(18)	
Other	16,769		18,368		1,598	
Total investments and other assets	69,095	7.6	77,202	8.2	8,107	11.7
Total non-current assets	551,539	60.6	570,632	60.5	19,093	3.5
Total assets	910,673	100.0	943,751	100.0	33,078	3.6
LIABILITIES						
I. Current liabilities						
Notes and accounts payable-trade	17,557		14,072		(3,484)	
Current portion of long-term loans payable	4,845		4,906		60	
Income taxes payable	19,989		18,322		(1,667)	
Other	81,230		75,627		(5,603)	
Total current liabilities	123,623	13.6	112,929	12.0	(10,693)	(8.7)
II. Non-current liabilities						
Bonds payable	50,000		50,000		-	
Long-term loans payable	4,739		4,127		(612)	
Net defined benefit liability	4,631		4,976		344	
Other	5,702		8,072		2,370	
Total non-current liabilities	65,073	7.1	67,176	7.1	2,102	3.2
Total liabilities	188,697	20.7	180,105	19.1	(8,591)	(4.6)
NET ASSETS						
I. Shareholders' equity						
Capital stock	63,201	7.0	63,201	6.7	-	
Capital surplus	111,911	12.3	111,938	11.9	26	
Retained earnings	619,599	68.0	656,386	69.5	36,786	
Treasury shares	(89,794)	(9.9)	(89,503)	(9.5)	290	
Total shareholders' equity	704,918	77.4	742,021	78.6	37,103	5.3
II. Accumulated other comprehensive income						
Valuation difference on available-for-sale securities	15,585	1.7	20,134	2.1	4,549	
Deferred gains or losses on hedges	(314)	(0.0)	2	0.0	317	
Remeasurements of defined benefit plans	1,787	0.2	1,486	0.2	(300)	
Total accumulated other comprehensive income	17,058	1.9	21,623	2.3	4,565	26.8
Total net assets	721,976	79.3	763,645	80.9	41,669	5.8
Total liabilities and net assets	910,673	100.0	943,751	100.0	33,078	3.6

【A. ¥33.0 Billion (3.6%) Increase in Assets】**I. ¥13.9 Billion Increase in Current Assets**

(1) Increase in cash and deposits ¥11.8 billion …①

II. ¥19.0 Billion Increase in Non-current Assets

(1) Increase due to capital expenditures ¥30.0 billion
 (2) Decrease due to depreciation and amortization ¥(18.6 billion)
 (3) Increase in investment securities ¥6.5 billion …②

【Amount of Increase/Decrease in Non-current assets】

(Millions of yen)

Items	Amount
Amount of increase/decrease in facilities	10,968
Capital expenditures	30,027
Theme Park Segment	28,209
Hotel Business Segment	648
Other Business Segment	1,190
Removal from consolidation	(19)
Eliminations, etc.	(459)
Depreciation and amortization	(18,600)
Amount of increase/decrease in investment securities and other assets	8,125
Total	19,093

【B. ¥8.5 Billion (4.6%) Decrease in Liabilities】**I. ¥10.6 Billion Decrease in Current Liabilities**

(1) Decrease in payables ¥(5.8 billion) …④
 (2) Decrease in accounts payable-trade ¥(3.4 billion) …③

II. ¥2.1 Billion Increase in Non-current Liabilities**【Breakdown of Interest-Bearing Debt】**

(Millions of yen)

Items	3/18	9/18	Change
Current portion of long-term loans payable	4,845	4,906	60
Bonds payable	50,000	50,000	-
Long-term loans payable	4,739	4,127	(612)
Total	59,585	59,033	(551)

【C. ¥41.6 Billion (5.8%) Increase in Net Assets】

(1) Increase in retained earnings ¥36.7 billion …⑤
 • Increase due to profit attributable to owners of parent ¥43.3 billion
 • Decrease due to cash dividends ¥(6.5 billion)
 (2) Increase in valuation difference on available-for-sale securities ¥4.5 billion …⑥

2. Quarterly Consolidated Statements of Income (Actual Results/Previous Cumulative Second Quarter)

(Millions of yen)

Items	9/17 (Six months ended Sept. 30, 2017)		9/18 (Six months ended Sept. 30, 2018)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
Net sales	232,583	100.0	250,691	100.0	18,107	7.8	A
Theme Park Segment	191,957	82.5	207,907	82.9	15,949	8.3	①
Hotel Business Segment	32,022	13.8	35,179	14.0	3,156	9.9	②
Other Business Segment	8,603	3.7	7,604	3.1	(998)	(11.6)	③
Cost of sales	144,193	62.0	154,518	61.6	10,325	7.2	
Personnel expenses	37,463		38,771		1,308		
Other expenses	90,903		99,779		8,876		
Depreciation and amortization	15,826		15,966		140		
Gross profit	88,390	38.0	96,173	38.4	7,782	8.8	
Selling, general and administrative expenses	32,253	13.9	34,290	13.7	2,036	6.3	
Personnel expenses	11,500		13,246		1,745		
Other expenses	17,941		18,410		469		
Depreciation and amortization	2,812		2,633		(178)		
Operating profit	56,136	24.1	61,882	24.7	5,745	10.2	B
Theme Park Segment	47,155	20.3	51,420	20.5	4,264	9.0	④
Hotel Business Segment	7,633	3.3	9,024	3.6	1,390	18.2	⑤
Other Business Segment	1,232	0.5	1,311	0.5	78	6.4	⑥
(Elimination and Corporate)	114	0.0	126	0.1	12	10.7	
Non-operating income	1,554	0.7	1,403	0.6	(150)	(9.7)	
Non-operating expenses	531	0.2	677	0.3	146	27.6	
Ordinary profit	57,159	24.6	62,608	25.0	5,448	9.5	
Profit before income taxes	57,159	24.6	62,608	25.0	5,448	9.5	
Income taxes-current	17,104	7.3	18,650	7.5	1,545	9.0	
Income taxes-deferred	(2,429)	(1.0)	588	0.2	3,017	-	
Total income taxes	14,674	6.3	19,238	7.7	4,563	31.1	
Profit	42,485	18.3	43,369	17.3	884	2.1	
Profit attributable to owners of parent	42,485	18.3	43,369	17.3	884	2.1	

【A. ¥18.1 Billion (7.8%) Increase in Net Sales】

(Millions of yen)

Items	9/17	9/18	Change	Change (%)	Primary reasons for change
① Theme Park Segment	191,957	207,907	15,949	8.3	
Attractions and shows	89,775	95,286	5,511	6.1	• Increase in Theme Park attendance • Increase in net sales per Guest
Merchandise	65,516	73,263	7,746	11.8	
Food and beverages	33,762	35,964	2,201	6.5	
Others	2,903	3,392	489	16.8	
② Hotel Business Segment	32,022	35,179	3,156	9.9	
Disney Hotels*	27,602	30,740	3,138	11.4	• Increase in accommodation revenue due to Tokyo Disney Resort 35th Anniversary events
Others	4,420	4,438	17	0.4	
③ Other Business Segment	8,603	7,604	(998)	(11.6)	
Ikspiari	4,295	3,301	(994)	(23.2)	• Decrease due to sale of directly managed restaurants in the Ikspiari business
Monorail	2,205	2,194	(10)	(0.5)	
Others	2,101	2,109	7	0.4	

*Including Disney Ambassador Hotel, Tokyo DisneySea Hotel MiraCosta, Tokyo Disneyland Hotel and Tokyo Disney Celebration Hotel.

【Theme Park Information】

Items	9/17	9/18	Change	Primary reasons for change
Attendance (thousand people)	14,775	15,518	743	• Increase due to Tokyo Disney Resort 35th Anniversary events
Net sales per Guest (yen)	11,473	11,700	227	
Ticket receipts	5,234	5,267	33	
Merchandise	3,958	4,119	161	• Increase due to strong sales of Tokyo Disney Resort 35th Anniversary events related products
Food and beverages	2,281	2,314	33	

【B. ¥5.7 Billion (10.2%) Increase in Operating Profit】

(Millions of yen)

Items	9/17	9/18	Change	Primary reasons for change
④ Theme Park Segment	47,155	51,420	4,264	• Increase in net sales • Increase in merchandise and food/beverages sales cost ratio [¥(1.0 billion)] • Increase in personnel expenses [¥(2.1 billion)] - Increase in personnel expenses for part-time employees [¥(0.9 billion)] - Increase due to appearance of performance bonus [¥(0.9 billion)] - Increase in other factors [¥(0.2 billion)] • Increase in miscellaneous costs [¥(2.6 billion)] - Increase in Tokyo Disney Resort 35th Anniversary events related costs [¥(1.6 billion)] - Increase in computer-system-related expenses [¥(0.5 billion)] - Increase in other factors [¥(0.4 billion)] • Increase in depreciation and amortization expenses [¥(0.2 billion)]
⑤ Hotel Business Segment	7,633	9,024	1,390	• Increase in net sales • Increase in personnel expenses - Increase due to appearance of performance bonus, etc.
⑥ Other Business Segment	1,232	1,311	78	

3. Quarterly Consolidated Statements of Income (Actual Results/Initial Forecast for Cumulative Second Quarter)

(Millions of yen)

Items	Initial Forecast (Six months ended Sept. 30, 2018)		Actual Results (Six months ended Sept. 30, 2018)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
Net sales	241,540	100.0	250,691	100.0	9,151	3.8	A
Theme Park Segment	200,700	83.1	207,907	82.9	7,207	3.6	①
Hotel Business Segment	33,360	13.8	35,179	14.0	1,819	5.5	②
Other Business Segment	7,480	3.1	7,604	3.1	124	1.7	③
Operating profit	54,040	22.4	61,882	24.7	7,842	14.5	B
Theme Park Segment	44,740	18.5	51,420	20.5	6,680	14.9	④
Hotel Business Segment	8,080	3.4	9,024	3.6	944	11.7	⑤
Other Business Segment	1,150	0.5	1,311	0.5	161	14.0	⑥
(Elimination and Corporate)	70	0.0	126	0.1	56	81.4	
Ordinary profit	55,080	22.8	62,608	25.0	7,528	13.7	
Profit before income taxes	55,080	22.8	62,608	25.0	7,528	13.7	
Income taxes	16,490	6.8	19,238	7.7	2,748	16.7	
Profit	38,590	16.0	43,369	17.3	4,779	12.4	
Profit attributable to owners of parent	38,590	16.0	43,369	17.3	4,779	12.4	

【A. ¥9.1 Billion (3.8%) Increase in Net Sales】

(Millions of yen)

Items	Initial Forecast	Actual Results	Change	Primary reasons for change
① Theme Park Segment	200,700	207,907	7,207	• Increase in Theme Park attendance
② Hotel Business Segment	33,360	35,179	1,819	• Increase in accommodation revenue due to Tokyo Disney Resort 35th Anniversary events
③ Other Business Segment	7,480	7,604	124	

【B. ¥7.8 Billion (14.5%) Increase in Operating Profit】

(Millions of yen)

Items	Initial Forecast	Actual Results	Change	Primary reasons for change
④ Theme Park Segment	44,740	51,420	6,680	• Increase in net sales • Decrease in miscellaneous costs [about ¥1.5 billion] - Postponement of costs to the second half of the year, etc.
⑤ Hotel Business Segment	8,080	9,024	944	• Increase in net sales • Increase in personnel expenses - Increase due to appearance of performance bonus, etc.
⑥ Other Business Segment	1,150	1,311	161	• Decrease in miscellaneous costs in Ikspiari business

4. [Reference] Consolidated Statements of Income
(Initial Forecast for the Full Year/Results for Previous Fiscal Year)

(Millions of yen)

Items	Results for FY ended 3/18 (Apr. 1, 2017 - Mar. 31, 2018)		Initial Forecast for FY ending 3/19 (Apr. 1, 2018 - Mar. 31, 2019)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
Net sales	479,280	100.0	500,860	100.0	21,579	4.5	A
Theme Park Segment	395,978	82.6	417,970	83.5	21,991	5.6	①
Hotel Business Segment	66,447	13.9	67,840	13.5	1,392	2.1	②
Other Business Segment	16,854	3.5	15,050	3.0	(1,804)	(10.7)	③
Cost of sales	302,771	63.2	318,910	63.7	16,138	5.3	
Gross profit	176,508	36.8	181,950	36.3	5,441	3.1	
Selling, general and administrative expenses	66,223	13.8	68,480	13.6	2,256	3.4	
Operating profit	110,285	23.0	113,470	22.7	3,184	2.9	B
Theme Park Segment	91,636	19.1	94,460	18.9	2,823	3.1	④
Hotel Business Segment	16,298	3.4	16,640	3.3	341	2.1	⑤
Other Business Segment	2,071	0.4	2,230	0.5	158	7.7	⑥
(Elimination and Corporate)	279	0.1	140	0.0	(139)	(50.0)	
Non-operating income	2,443	0.5	2,220	0.4	(223)	(9.2)	
Non-operating expenses	1,068	0.2	880	0.2	(188)	(17.6)	
Ordinary profit	111,660	23.3	114,810	22.9	3,149	2.8	
Extraordinary income	1,336	0.3	-	-	(1,336)	-	
Profit before income taxes	112,997	23.6	114,810	22.9	1,812	1.6	
Income taxes	31,805	6.7	34,780	6.9	2,974	9.4	
Profit	81,191	16.9	80,030	16.0	(1,161)	(1.4)	
Profit attributable to owners of parent	81,191	16.9	80,030	16.0	(1,161)	(1.4)	

[A. ¥21.5 Billion (4.5%) Increase in Net Sales]

(Millions of yen)

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Change (%)	Primary reasons for change
① Theme Park Segment	395,978	417,970	21,991	5.6	• Increase in Theme Park attendance • Increase in net sales per Guest
Attractions and shows	186,091	192,779	6,688	3.6	
Merchandise	134,922	149,019	14,097	10.4	
Food and beverages	68,907	70,044	1,137	1.7	
Others	6,056	6,132	75	1.2	
② Hotel Business Segment	66,447	67,840	1,392	2.1	• Increase in accommodation revenue
Disney Hotels*	57,215	58,231	1,015	1.8	
Others	9,232	9,609	376	4.1	
③ Other Business Segment	16,854	15,050	(1,804)	(10.7)	• Decrease in Ikspiari business
Ikspiari	8,117	6,578	(1,539)	(19.0)	
Monorail	4,513	4,458	(55)	(1.2)	
Others	4,223	4,014	(209)	(5.0)	

*Including Disney Ambassador Hotel, Tokyo DisneySea Hotel MiraCosta, Tokyo Disneyland Hotel and Tokyo Disney Celebration Hotel.

[Theme Park Information]

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Primary reasons for change
Attendance (thousand people)	30,100	31,000	900	• Increase due to Tokyo Disney Resort 35th Anniversary events, etc.
Net sales per Guest (yen)	11,614	11,830	216	
Ticket receipts	5,339	5,350	11	
Merchandise	3,989	4,220	231	• Increase due to sales of Tokyo Disney Resort 35th Anniversary related products
Food and beverages	2,286	2,260	(26)	• Decrease due to restaurant renovation

[B. ¥3.1 Billion (2.9%) Increase in Operating Profit]

(Millions of yen)

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Primary reasons for change
④ Theme Park Segment	91,636	94,460	2,823	• Increase in net sales • Increase in merchandise and food/beverages sales cost ratio [about ¥(1.0 billion)] • Increase in personnel expenses [about ¥(1.0 billion)] - Increase in personnel expenses for part-time employees [about ¥(2.0 billion)] - Decrease in other factors [about ¥1.0 billion] • Increase in miscellaneous costs [about ¥(7.0 billion)] - Increase in Tokyo Disney Resort 35th Anniversary events related costs [about ¥(3.0 billion)] - Increase in computer-system-related expenses [about ¥(2.0 billion)] - Increase in maintenance costs [about ¥(0.5 billion)] - Increase in other factors [about ¥(1.5 billion)] • Increase in depreciation and amortization expenses [¥(1.1 billion)]
⑤ Hotel Business Segment	16,298	16,640	341	
⑥ Other Business Segment	2,071	2,230	158	• Decrease in miscellaneous costs in Ikspiari business

Capital Expenditures / Depreciation and Amortization

1. Capital Expenditures

(Property, plant and equipment, Intangible assets, Long-term prepaid expenses)

(1) Results for the Cumulative Second Quarter of the FY Ending March 31, 2019 / Results for the Same Period of the Previous FY (Billions of yen)

Items	3/18 Results (Six months ended Sep. 30, 2017)	3/19 Results (Six months ended Sep. 30, 2018)	Change	Primary reasons for change
Theme Park Segment	25.8	28.2	2.3	
Tokyo Disneyland	13.8	14.2	0.3	
Tokyo DisneySea	7.0	9.4	2.4	Increase due to construction of new attractions and renovation of restaurants
Others	4.8	4.4	(0.4)	
Hotel Business Segment	0.7	0.6	(0.0)	
Other Business Segment	0.4	1.1	0.7	
(Elimination and Corporate)	(0.0)	(0.0)	(0.0)	
Total	26.9	30.0	3.0	

(2) Forecast for the FY ending March 31, 2019 / Results for the FY ended March 31, 2018 (Billions of yen)

Items	3/18 Results	3/19 Forecast	Change	Primary reasons for change
Theme Park Segment	57.0	95.1	38.1	
Tokyo Disneyland	31.4	56.4	24.9	Increase due to development of new area and facilities in Fantasyland, construction of a multilevel parking facility, and renovation of park entrance
Tokyo DisneySea	15.2	22.2	7.0	Increase due to construction of new attractions and renovation of restaurants
Others	10.3	16.4	6.1	Increase due to office renovation and system investment
Hotel Business Segment	1.4	1.4	0.0	
Other Business Segment	1.3	3.7	2.3	Increase in Monorail business
(Elimination and Corporate)	(0.0)	(0.0)	0.0	
Total	59.8	100.3	40.4	

2. Depreciation and Amortization

(Property, plant and equipment, Intangible assets, Long-term prepaid expenses)

(1) Results for the Cumulative Second Quarter of the FY Ending March 31, 2019 / Results for the Same Period of the Previous FY (Billions of yen)

Items	3/18 Results (Six months ended Sep. 30, 2017)	3/19 Results (Six months ended Sep. 30, 2018)	Change	Primary reasons for change
Theme Park Segment	15.3	15.5	0.2	
Tokyo Disneyland	5.1	6.0	0.8	
Tokyo DisneySea	6.7	6.1	(0.6)	
Others	3.3	3.3	(0.0)	
Hotel Business Segment	2.1	1.9	(0.1)	
Other Business Segment	1.2	1.1	(0.0)	
(Elimination and Corporate)	(0.0)	(0.0)	(0.0)	
Total	18.6	18.6	(0.0)	

(2) Forecast for the FY ending March 31, 2019 / Results for the FY ended March 31, 2018 (Billions of yen)

Items	3/18 Results	3/19 Forecast	Change	Primary reasons for change
Theme Park Segment	30.7	31.9	1.1	
Tokyo Disneyland	10.8	12.3	1.5	Increase due to renewal of daytime parade
Tokyo DisneySea	12.9	12.4	(0.5)	
Others	6.9	7.2	0.2	
Hotel Business Segment	4.1	3.9	(0.2)	
Other Business Segment	2.4	2.2	(0.1)	
(Elimination and Corporate)	(0.0)	(0.0)	0.0	
Total	37.3	38.1	0.8	

Theme Parks Event Calendar for the Fiscal Year Ending March 2019

Tokyo Disney Resort 35th "Happiest Celebration!" Apr.15, 2018 to Mar.25, 2019

		April	May	June	July	August	September	
Tokyo Disneyland		◆ Apr.15 Start of New Daytime Parade "Dreaming Up!" ◆ Apr.15 Re-opening of Attraction "It's a small world"		☆ Jun.7 - Jul.7 Disney Tanabata Days	◆ Jul.10, 2018 - Apr. 26, 2019 Nighttime Spectacular "Celebrate! Tokyo Disneyland"	★ Jul.10 - Sep.2 Disney Natsu Matsuri	★ Sep.11 - Oct.31 Disney's Halloween	
				◆ Apr.15, 2018 - Mar.25, 2019 Greeting Show at Mediterranean Harbor "Happiest Celebration on the Sea"				
Tokyo DisneySea		★ Mar.27 - Jun.6 Disney's Easter		☆ Jun.7 - Jul.7 Disney Tanabata Days		★ Jul.10 - Sep.2 Disney Pirates Summer		
				◆ Jul.10 Start of New Show at Dockside Stage "Hello, New York!"		★ Sep.11 - Oct.31 Disney's Halloween		
				◆ Apr.15, 2018 - Mar.25, 2019 Greeting Show at Mediterranean Harbor "Happiest Celebration on the Sea"				
		October	November	December	January	February	March	
Tokyo Disneyland		★ Sep.11 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		◆ Jul.10, 2018 - Apr.26, 2019 Nighttime Spectacular "Celebrate! Tokyo Disneyland"		★ Jan.11 - Mar.25 Tokyo Disney Resort 35th "Happiest Celebration!" Grand Finale	
				Jan.1 - 6 New Year's Program → ☆				
Tokyo DisneySea		★ Sep.11 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		Jan.1 - 6 New Year's Program → ☆		★ Jan.11 - Mar.25 Pixar Playtime	
				☆ Jan.11 - Mar.25 Duffy's Heartwarming Days		☆ Jan.7 - Mar.20 Tower of Terror: "Unlimited"		
				◆ Apr.15, 2018 - Mar.25, 2019 Greeting Show at Mediterranean Harbor "Happiest Celebration on the Sea"				

★: Special events ☆: Programs ◆: New attractions and shows
 ※Program titles, contents, and dates are subject to change.
 ※Plans announced as of October 30, 2018

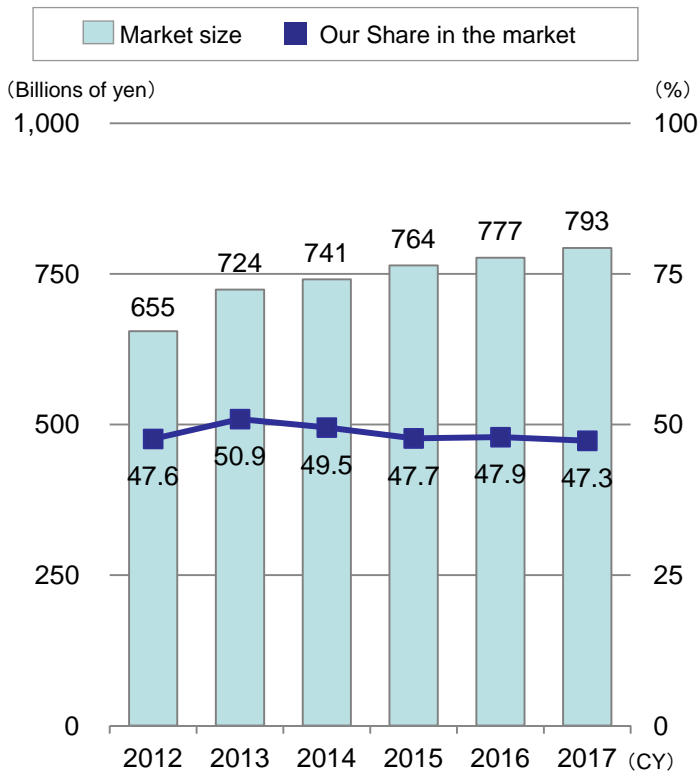
Theme Parks Event Calendar for the Fiscal Year Ending March 2020

		April	May	June	July	August	September	
Tokyo Disneyland		★ Apr.4 - Jun.2 Disney's Easter		☆ Jun.6 - Jul.7 Disney Tanabata Days		★ Sep.10 - Oct.31 Disney's Halloween		
				◆ Jul.10, 2018 - Apr. 26, 2019 Nighttime Spectacular "Celebrate! Tokyo Disneyland"		◆ Summer 2019 Opening of New Attraction "Soaring: Fantastic Flight" Start of New Show at Hangar Stage "Song of Mirage"		
Tokyo DisneySea		★ Apr.4 - Jun.2 Disney's Easter		☆ Jun.6 - Jul.7 Disney Tanabata Days		★ Jul.9 - Sep.1 Disney Pirates Summer		
				☆ Jun.6 - Aug. 27 Duffy-related Program		★ Sep.10 - Oct.31 Disney's Halloween		
				◆ Summer 2019 Opening of New Attraction "Soaring: Fantastic Flight" Start of New Show at Hangar Stage "Song of Mirage"				
		October	November	December	January	February	March	
Tokyo Disneyland		★ Sep.10 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		◆ Jul.10, 2018 - Apr.26, 2019 Nighttime Spectacular "Celebrate! Tokyo Disneyland"		★ Jan.10 - Mar.19 Special Program	
				Jan.1 - 5 New Year's Program → ☆				
Tokyo DisneySea		★ Sep.10 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		Jan.1 - 5 New Year's Program → ☆		★ Jan.10 - Mar.19 Pixar Playtime	
				☆ Jan.10 - Mar.19 Duffy-related Program		☆ Jan.10 - Mar.19 Duffy-related Program		

★: Special events ☆: Programs ◆: New attractions and shows
 ※Program titles, contents, and dates are subject to change.
 ※Plans announced as of October 30, 2018

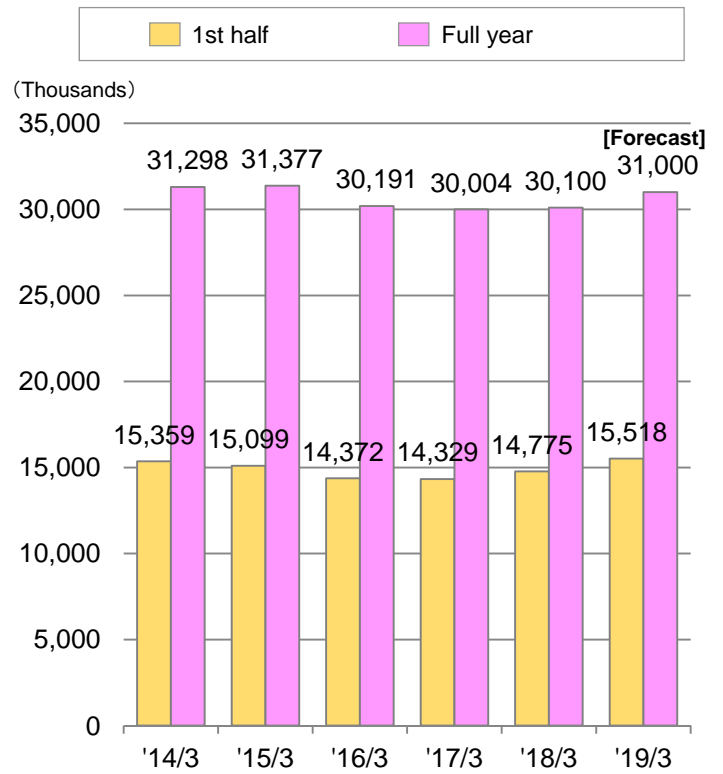
Fact Data

Amusement and Leisure Park Market Size and Oriental Land's Share

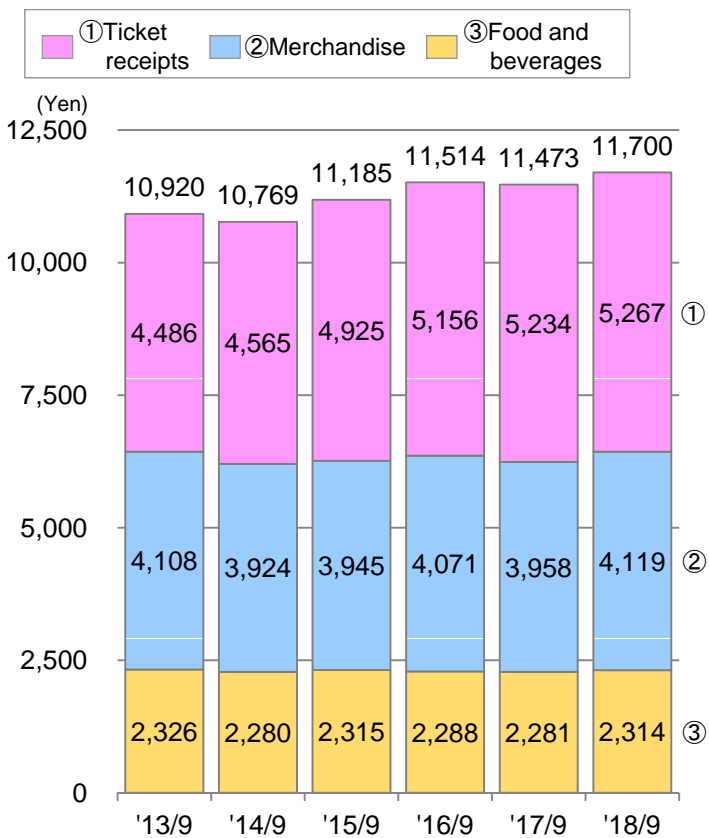


Source: White Paper of Leisure 2018

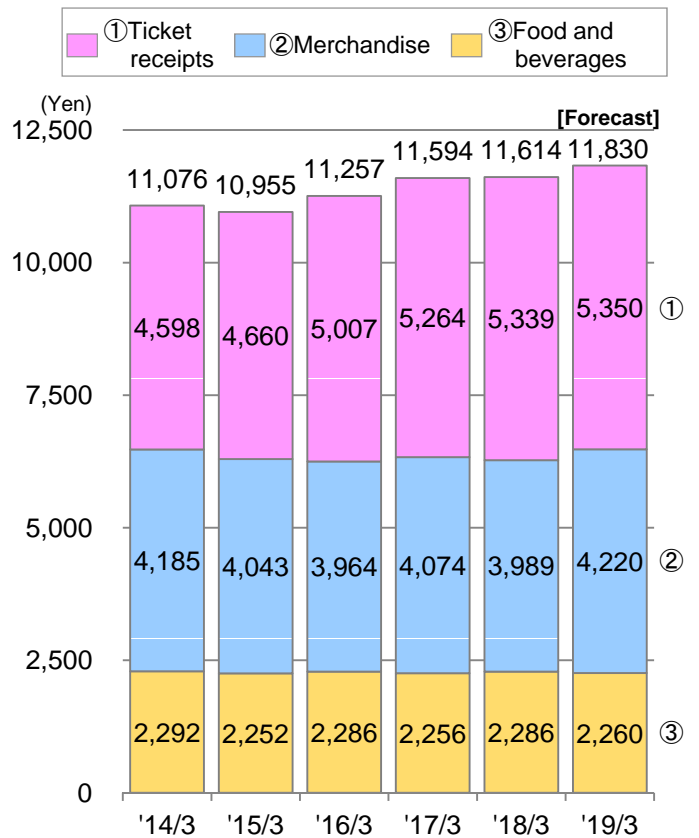
Theme Park Attendance



Net Sales per Guest (1st Half)

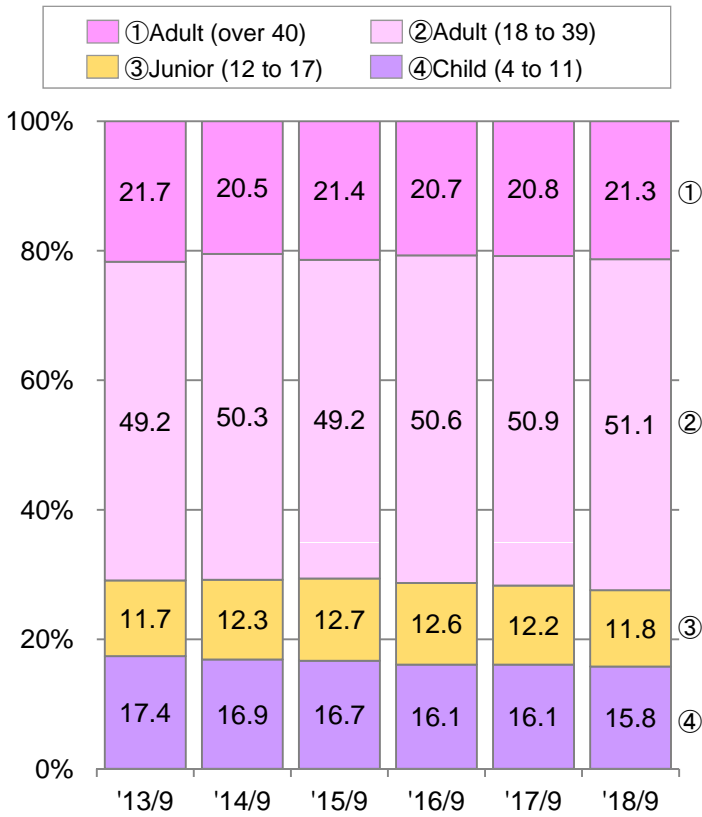


Net sales per Guest (Full Year)

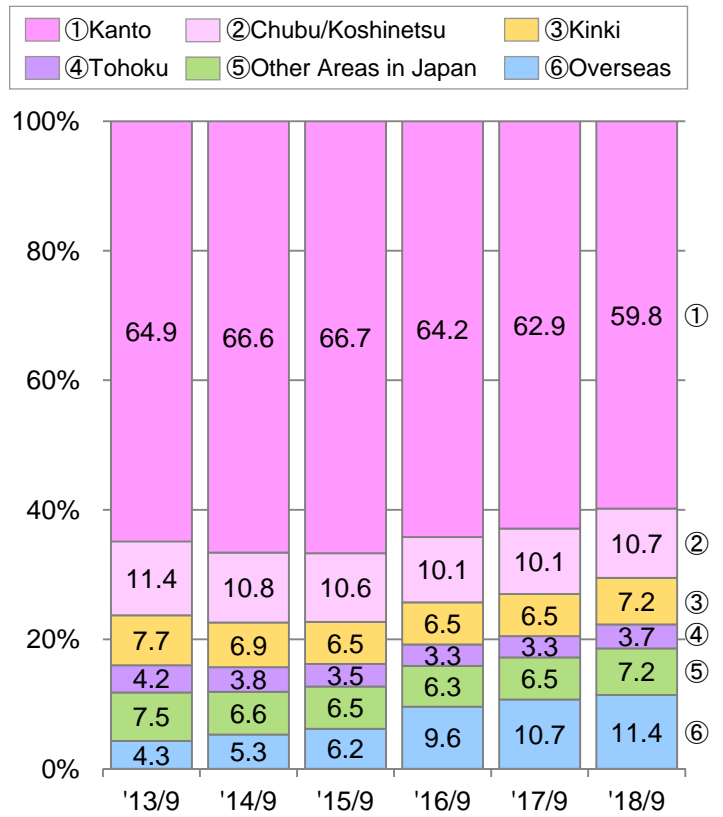


Fact Data

Breakdown of Guests by Age (1st Half)

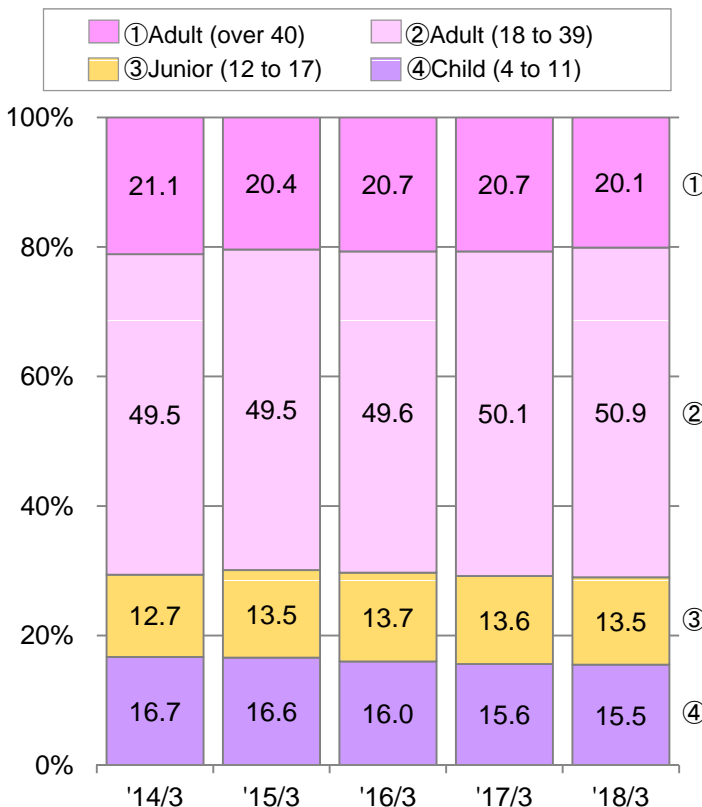


Breakdown of Guests by Region (1st Half)

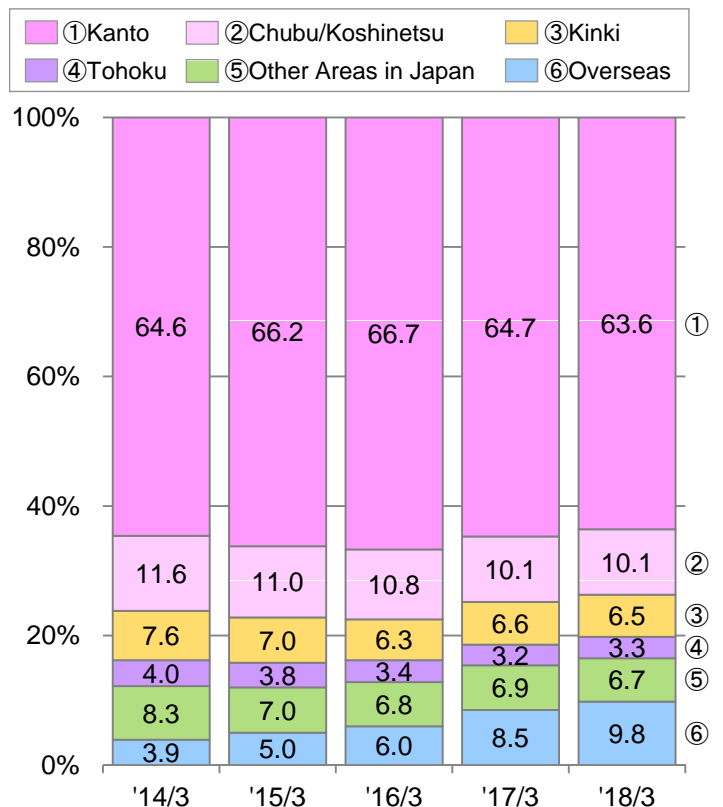


[Reference] Results as of March 2018

Breakdown of Guests by Age (Full Year)



Breakdown of Guests by Region (Full Year)





Oriental Land Co., Ltd.

Investor Relations Group, Finance/Accounting Department

URL: <http://www.olc.co.jp/en>

Cautionary Statement:

This document includes statements about Oriental Land's plans, estimates, strategies and beliefs. The statements made that are not based on historical fact represent the assumptions and expectations of Oriental Land in light of the information available to it as of the date when this document was prepared, and should be considered as forward-looking. Oriental Land uses a variety of business measures to constantly strive to increase its net sales and management efficiency. However, Oriental Land recognizes that there are certain risks and uncertainties that should be considered which could cause actual performance results to differ from those discussed in the forward-looking statements. Potential risks could include, but are not limited to, weather, general economic conditions, and consumer preferences. Therefore, there is no firm assurance that the forward-looking statements in this document will prove to be accurate.

Theme park attendance figures have been rounded. Financial figures have been truncated.

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