

October 3, 2025

FOR IMMEDIATE RELEASE

Oriental Land Co., Ltd.

## Announcement of Unsecured Straight Bonds Issue

URAYASU, CHIBA— Oriental Land Co., Ltd. has announced that it has issued unsecured straight bonds (the “Bonds”) as described below.

### 1. Oriental Land Co., Ltd. Unsecured Straight Bonds 25th series (5 year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 25th series
②Issue Amount	JPY 20.0 billion
③Issue Price	JPY 100.00
④Coupon	1.443% per annum
⑤Reoffer Yield	1.443% per annum
⑥Maturity Date	October 9, 2030 (5 year bonds)
⑦Subscription Period	October 3, 2025
⑧Settlement	October 9, 2025
⑨Coupon Payment	Semi-annual (April and October 9 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., and Nomura Securities Co., Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

## 2. Oriental Land Co., Ltd. Unsecured Straight Bonds 26th series (7 year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 26th series
②Issue Amount	JPY 30.0 billion
③Issue Price	JPY 100.00
④Coupon	1.798% per annum
⑤Reoffer Yield	1.798% per annum
⑥Maturity Date	October 8, 2032 (7 year bonds)
⑦Subscription Period	October 3, 2025
⑧Settlement	October 9, 2025
⑨Coupon Payment	Semi-annual (April and October 9 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., and Nomura Securities Co., Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

### 3. Oriental Land Co., Ltd. Unsecured Straight Bonds 27th series (10year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 27th series
②Issue Amount	JPY 50.0 billion
③Issue Price	JPY 100.00
④Coupon	2.091% per annum
⑤Reoffer Yield	2.091% per annum
⑥Maturity Date	October 9, 2035 (10 year bonds)
⑦Subscription Period	October 3, 2025
⑧Settlement	October 9, 2025
⑨Coupon Payment	Semi-annual (April and October 9 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., and Nomura Securities Co., Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA