

August 22, 2024

FOR IMMEDIATE RELEASE

Oriental Land Co., Ltd.

Announcement of Unsecured Straight Bonds Issue

URAYASU, CHIBA— Oriental Land Co., Ltd. has announced that it has issued unsecured straight bonds (the “Bonds”) as described below.

1. Oriental Land Co., Ltd. Unsecured Straight Bonds 22nd series (5 year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 22nd series
②Issue Amount	JPY 20.0 billion
③Issue Price	JPY 100.00
④Coupon	0.671% per annum
⑤Reoffer Yield	0.671% per annum
⑥Maturity Date	August 28, 2029 (5 year bonds)
⑦Subscription Period	August 22, 2024
⑧Settlement	August 28, 2024
⑨Coupon Payment	Semi-annual (August and February 28 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

2. Oriental Land Co., Ltd. Unsecured Straight Bonds 23rd series (7 year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 23rd series
②Issue Amount	JPY 40.0 billion
③Issue Price	JPY 100.00
④Coupon	0.935% per annum
⑤Reoffer Yield	0.935% per annum
⑥Maturity Date	August 28, 2031 (7 year bonds)
⑦Subscription Period	August 22, 2024
⑧Settlement	August 28, 2024
⑨Coupon Payment	Semi-annual (August and February 28 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

3. Oriental Land Co., Ltd. Unsecured Straight Bonds 24th series (10year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 24th series
②Issue Amount	JPY 60.0 billion
③Issue Price	JPY 100.00
④Coupon	1.258% per annum
⑤Reoffer Yield	1.258% per annum
⑥Maturity Date	August 28, 2034 (10 year bonds)
⑦Subscription Period	August 22, 2024
⑧Settlement	August 28, 2024
⑨Coupon Payment	Semi-annual (August and February 28 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA