





























## Segment Information

### 1. Overview of Reportable Segments

The Company's reportable segments are components of the Company for which separate financial information is available and for which the Board of Directors conducts regular reviews to determine allocation of management resources and assess financial performance.

Because the main business of the Company and its affiliates is the management and operation of Theme Parks and hotels, etc., "Theme Park" and "Hotel" are designated as the Company's reportable segments in consideration of the types and nature of services and the similarity of sales markets.

The Theme Park Segment manages and operates Theme Parks. The Hotel Segment manages and operates hotels.

### 2. Method of calculating the amounts of net sales, profit or loss, assets and other items for each reportable segment

The method of accounting for the reported business segments is in accordance with the accounting policies adopted for the preparation of the consolidated financial statements.

Reportable segment profit or loss, which is indicated with parentheses ( ), is based on operating profit.

Internal revenue and transfers between segments are based on prevailing market prices.

### 3. Net Sales, Profit (Loss), Assets and Other Items by Reportable Segment and Breakdown of Revenue

Previous Consolidated Fiscal Year (April 1, 2021 to March 31, 2022)

(Millions of yen)

	Reportable Segments			Other Business*1	Total	Adjustment*2	Amount stated on the Consolidated Statements of Income*3
	Theme Park	Hotel	Total				
Net sales							
Attractions and shows	107,338	—	107,338	—	107,338	—	107,338
Merchandise	67,408	—	67,408	—	67,408	—	67,408
Food and beverages	39,165	—	39,165	—	39,165	—	39,165
Other revenue	4,652	—	4,652	—	4,652	—	4,652
Hotel	—	47,437	47,437	—	47,437	—	47,437
Other	—	—	—	9,726	9,726	—	9,726
Sales to external customers	218,564	47,437	266,001	9,726	275,728	—	275,728
Intersegment sales or transfers	6,248	551	6,799	3,826	10,626	(10,626)	—
Total	224,812	47,988	272,801	13,553	286,355	(10,626)	275,728
Segment profit (loss)	2,512	6,202	8,714	(1,305)	7,408	324	7,733
Segment assets	719,461	140,133	859,595	45,925	905,521	181,363	1,086,884
Other items*4							
Depreciation and amortization	36,500	3,608	40,108	3,237	43,346	(50)	43,296
Increase in property, plant and equipment and intangible assets	60,871	37,793	98,664	1,923	100,588	(319)	100,269

Notes: 1. The "Other Business" segment, which includes the Ikspiari, monorail, and employee cafeteria businesses, etc., is not a reportable segment.

2-1. The segment profit (loss) adjustment amount of 324 million yen is the result of elimination of intersegment transactions.

2-2. Adjustments to segment assets of ¥181,363 million include intersegment eliminations of ¥(4,968 million) and unallocated corporate assets of ¥186,331 million. Corporate assets mainly consist of surplus investment funds (time deposits and securities) and long-term investment funds (investment securities) of the parent company.

3. The segment profit (loss) is adjusted to be recorded as operating profit (loss) in the Consolidated Statements of Income.

4. Other items include the amortization and increase in long-term prepaid expenses.

## Current Consolidated Fiscal Year (April 1, 2022 to March 31, 2023)

(Millions of yen)

	Reportable Segments			Other Business* <sup>1</sup>	Total	Adjustment* <sup>2</sup>	Amount stated on the Consolidated Statements of Income* <sup>3</sup>
	Theme Park	Hotel	Total				
Net sales							
Attractions and shows	197,847	—	197,847	—	197,847	—	197,847
Merchandise	122,685	—	122,685	—	122,685	—	122,685
Food and beverages	68,711	—	68,711	—	68,711	—	68,711
Other revenue	6,853	—	6,853	—	6,853	—	6,853
Hotel	—	73,861	73,861	—	73,861	—	73,861
Other	—	—	—	13,162	13,162	—	13,162
Sales to external customers	396,098	73,861	469,960	13,162	483,123	—	483,123
Intersegment sales or transfers	9,539	656	10,195	4,272	14,467	(14,467)	—
Total	405,638	74,517	480,156	17,434	497,590	(14,467)	483,123
Segment profit (loss)	93,394	17,272	110,667	232	110,899	299	111,199
Segment assets	767,633	151,666	919,300	47,595	966,895	239,524	1,206,419
Other items* <sup>4</sup>							
Depreciation and amortization	38,179	4,876	43,056	3,327	46,383	(56)	46,327
Increase in property, plant and equipment and intangible assets	78,219	17,806	96,026	3,519	99,546	(73)	99,472

Notes: 1. The “Other Business” segment, which includes the Ikspiari, monorail, and employee cafeteria businesses, etc., is not a reportable segment.

2-1. The segment profit (loss) adjustment amount of 299 million yen is the result of elimination of intersegment transactions.

2-2. Adjustments to segment assets of ¥239,524 million include intersegment eliminations of ¥(6,406 million) and unallocated corporate assets of ¥245,930 million. Corporate assets mainly consist of surplus investment funds (time deposits and securities) and long-term investment funds (investment securities) of the parent company.

3. The segment profit (loss) is adjusted to be recorded as operating profit (loss) in the Consolidated Statements of Income.

4. Other items include the amortization and increase in long-term prepaid expenses.

## Per Share Information

	Fiscal Year ended March 31, 2022 (April 1, 2021 to March 31, 2022)	Fiscal Year ended March 31, 2023 (April 1, 2022 to March 31, 2023)
Net assets per share (¥)	461.82	506.50
Earnings (loss) per share (¥)	4.93	49.29
Earnings per share (diluted) (¥)	4.92	48.49

- Notes:
1. On April 1, 2023, the Company conducted a 5-for-1 common stock split. Net assets per share, earnings (loss) per share, and earnings per share (diluted) have been calculated on the presumption that the stock split was conducted at the beginning of the previous fiscal year.
  2. Earnings (loss) per share and earnings per share (diluted) were calculated on the basis of the following data.

	Fiscal Year ended March 31, 2022 (April 1, 2021 to March 31, 2022)	Fiscal Year ended March 31, 2023 (April 1, 2022 to March 31, 2023)
Earnings (loss) per share		
Profit (loss) attributable to owners of parent (¥ million)	8,067	80,734
Amount not attributable to shareholders of common stock (¥ million)	—	—
Profit (loss) related to common stock attributable to owners of parent (¥ million)	8,067	80,734
Average number of common stock shares outstanding (quarterly cumulative period) (thousand shares)	1,637,504	1,637,872
Earnings per share (diluted)		
Adjustment to profit attributable to owners of parent (¥ million)	211	211
(Of which, commission expenses (after deducting tax equivalent) (¥ million))	(211)	(211)
Number of additional common stock shares (thousand shares)	45,399	31,618
(Of which, share acquisition rights (thousand shares))	(45,399)	(31,618)
Outline of dilutive shares not included in the calculation of earnings per share (diluted) due to lack of dilutive effect	—	—

- Notes: The number of treasury shares, which is deducted from the total number of shares issues at end of period when calculating net assets per share, includes the Company's shares held by the ESOP trust account of the employee stock plan (1,663 thousand shares in the previous fiscal year and 1,426 thousand shares in the current fiscal year). In addition, the number of treasury shares, which is deducted from the average number of outstanding (quarterly cumulative period) when calculating earnings (loss) per share and earnings per share (diluted), includes the Company's shares held by the ESOP trust account of the employee stock plan (1,208 thousand shares in the previous fiscal year and 1,491 thousand shares in the current fiscal year).



## Significant Subsequent Event

### Stock Split

Based on the resolution at the Board of Directors meeting on December 27, 2022, the Company conducted a stock split effective April 1, 2023.

#### (1) Purpose of stock split

We conducted a stock split and lowered the amount per investment unit for the purpose of enhancing the liquidity of the Company's stock and expanding the investor base of the Company.

#### (2) Outline of stock split

##### (a) Method of stock split

We conducted a 5-for-1 stock split with the record date of March 31, 2023 whereby each share of common stock held by shareholders listed on the final registered and/or beneficial shareholders' lists of the same day has been split into five shares.

##### (b) Increase in number of shares from split

Total number of shares issued before stock split	363,690,160 shares
The number of shares to be increased from this split	1,454,760,640 shares
Total number of shares issued after stock split	1,818,450,800 shares
Total number of shares authorized to be issued after stock split	6,600,000,000 shares

##### (c) Schedule

Record date of public notice	March 16, 2023
Record date	March 31, 2023
Effective date	April 1, 2023

##### (d) Impact on per share information

The impact of the stock split on per-share information is shown in the applicable section.