

August 26, 2021

To whom it may concern

Oriental Land Co., Ltd
(TSE Code 4661 1st Section)

Announcement of Unsecured Straight Bonds Issue

August 26, 2021 - Oriental Land Co., Ltd. has announced that it has issued unsecured straight bonds (the “Bonds”) as described below.

1. Oriental Land Co., Ltd. Unsecured Straight Bonds 19th series (3 year bonds)

① Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 19th series
② Issue Amount	JPY 30.0 billion
③ Issue Price	JPY 100.003
④ Coupon	0.001% per annum
⑤ Reoffer Yield	0.000% per annum
⑥ Maturity Date	September 2, 2024 (3 year bonds)
⑦ Subscription Period	August 26, 2021
⑧ Settlement	September 2, 2021
⑨ Coupon Payment	Semi-annual (September and March 2 of each year)
⑩ Collateral	None
⑪ Use of Proceeds	Scheduled to be allocated for capital investment
⑫ Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬ Securities Depository	Japan Securities Depository Center, Inc.
⑭ Fiscal Agent	Mizuho Bank, Ltd.
⑮ Credit Ratings	R&I: AA- JCR:AA

2. Oriental Land Co., Ltd. Unsecured Straight Bonds 20th series (5 year bonds)

①Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 20th series
②Issue Amount	JPY 20.0billion
③Issue Price	JPY 100.00
④Coupon	0.09% per annum
⑤Reoffer Yield	0.09% per annum
⑥Maturity Date	September 2, 2026 (5 year bonds)
⑦Subscription Period	August 26, 2021
⑧Settlement	September 2, 2021
⑨Coupon Payment	Semi-annual (September and March 2 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA