2022年10月27日
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# 2023年3月期　第２四半期決算　補足資料

## Supplementary Materials: Results for the Second Quarter of the Fiscal Year Ending March 31, 2023 [April 1 to September 30, 2022]

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経理部IRグループ
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テーマパーク入園者数については単位未満を四捨五入、財務データについては単位未満を切り捨てて記載しています。

Cautionary Statement:
The purpose of this document is to provide information on the operating results and future management strategies of the OLC Group, and not to solicit investment in securities issued by the Company.

The data disclosed in this document are based on the judgments and available information as of the date of publication.
Oriental Land uses a variety of business measures to constantly strive to increase its net sales and management efficiency.
The OLC Group's business is sensitive to factors such as customer preferences, and social and economic conditions, and therefore the forecasts and outlook presented in this document contain uncertainties.

Theme Park attendance figures have been rounded, and financial figures have been truncated.

Please refrain from reprinting this document.

**2023年3月期 第2四半期累計実績**
**Results for the Second Quarter of FY3/23 [April 1 to September 30, 2022]**

**四半期連結貸借対照表（実績／前期末）**
**Quarterly Consolidated Balance Sheets [Actual Second Quarter vs. Previous Fiscal Year]**

（百万円）[Millions of yen]

| 科目 | Items | 前期末 At the end of FY3/22 | 当四半期末 At the end of 2Q FY3/23 | 対前期末増減 Change (Decrease) | 対前期末増減率 Change [%] |
|---|---|---|---|---|---|
| （資産の部） | ASSETS | | | | |
| Ⅰ．流動資産 | I. Current assets | | | | |
| 現金及び預金 | Cash and deposits | 199,870 | 192,257 | (7,612) | |
| 受取手形、売掛金及び契約資産 | Notes and accounts receivable-trade, and contract assets | 15,581 | 22,697 | 7,116 | |
| 有価証券 | Securities | 34,997 | 50,998 | 16,001 | |
| 棚卸資産 | Inventories | 14,955 | 20,045 | 5,090 | |
| その他 | Other | 6,006 | 6,208 | 202 | |
| 流動資産合計 | Total current assets | 271,410 | 292,208 | 20,798 | 7.7% |
| Ⅱ．固定資産 | II. Non-current assets | | | | |
| 有形固定資産 | Property, plant and equipment | | | | |
| 建物及び構築物（純額） | Buildings and structures, net | 322,830 | 340,685 | 17,854 | |
| 機械装置及び運搬具（純額） | Machinery, equipment and vehicles, net | 44,831 | 40,573 | (4,257) | |
| 土地 | Land | 115,890 | 115,890 | – | |
| 建設仮勘定 | Construction in progress | 218,731 | 216,912 | (1,818) | |
| その他（純額） | Other, net | 17,958 | 15,647 | (2,311) | |
| 有形固定資産合計 | Total property, plant and equipment | 720,241 | 729,709 | 9,467 | 1.3% |
| 無形固定資産 | Intangible assets | | | | |
| その他 | Other | 18,329 | 18,005 | (324) | |
| 無形固定資産合計 | Total intangible assets | 18,329 | 18,005 | (324) | (1.8%) |
| 投資その他の資産 | Investments and other assets | | | | |
| 投資有価証券 | Investment securities | 46,334 | 50,406 | 4,071 | |
| 長期前払費用 | Long-term prepaid expenses | 821 | 2,343 | 1,521 | |
| その他 | Other | 29,747 | 23,009 | (6,737) | |
| 投資その他の資産合計 | Total investments and other assets | 76,903 | 75,758 | (1,144) | (1.5%) |
| 固定資産合計 | Total non-current assets | 815,474 | 823,473 | 7,999 | 1.0% |
| **資産合計** | **Total assets** | **1,086,884** | **1,115,681** | **28,797** | **2.6%** |
| （負債の部） | LIABILITIES | | | | |
| Ⅰ．流動負債 | I. Current liabilities | | | | |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 12,164 | 14,324 | 2,159 | |
| 1年内返済予定の長期借入金 | Current portion of long-term borrowings | 5,246 | 5,383 | 137 | |
| 未払法人税等 | Income taxes payable | 2,578 | 7,371 | 4,793 | |
| その他 | Other | 65,258 | 62,518 | (2,739) | |
| 流動負債合計 | Total current liabilities | 85,247 | 89,597 | 4,350 | 5.1% |
| Ⅱ．固定負債 | II. Non-current liabilities | | | | |
| 社債 | Bonds payable | 230,000 | 230,000 | (0) | |
| 長期借入金 | Long-term borrowings | 7,401 | 6,440 | (960) | |
| 退職給付に係る負債 | Retirement benefit liability | 3,641 | 3,903 | 262 | |
| その他 | Other | 4,276 | 4,533 | 256 | |
| 固定負債合計 | Total non-current liabilities | 245,320 | 244,878 | (441) | (0.2%) |
| **負債合計** | **Total liabilities** | **330,567** | **334,476** | **3,909** | **1.2%** |
| （純資産の部） | NET ASSETS | | | | |
| Ⅰ．株主資本 | I. Shareholders' equity | | | | |
| 資本金 | Share capital | 63,201 | 63,201 | – | |
| 資本剰余金 | Capital surplus | 115,005 | 115,036 | 30 | |
| 利益剰余金 | Retained earnings | 678,566 | 700,108 | 21,541 | |
| 自己株式 | Treasury shares | (113,257) | (112,559) | 697 | |
| 株主資本合計 | Total shareholders' equity | 743,515 | 765,786 | 22,270 | 3.0% |
| Ⅱ．その他の包括利益累計額 | II. Accumulated other comprehensive income | | | | |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | 10,741 | 13,510 | 2,768 | |
| 繰延ヘッジ損益 | Deferred gains or losses on hedges | 172 | 134 | (38) | |
| 退職給付に係る調整累計額 | Remeasurements of defined benefit plans | 1,886 | 1,774 | (112) | |
| その他の包括利益累計額合計 | Total accumulated other comprehensive income | 12,801 | 15,419 | 2,618 | 20.5% |
| **純資産合計** | **Total net assets** | **756,317** | **781,205** | **24,888** | **3.3%** |
| **負債純資産合計** | **Total liabilities and net assets** | **1,086,884** | **1,115,681** | **28,797** | **2.6%** |

■固定資産の増減額 Amount of Increase/Decrease in Non-current assets

（百万円）[Millions of yen]

| 項目 | Items | 金額<br>Amount (Decrease) |
|---|---|---|
| 設備の増減額 | Amount of increase/decrease in facilities | 10,665 |
| 設備投資額 | Capital expenditures | 33,654 |
| テーマパーク事業 | Theme Park Segment | 23,279 |
| ホテル事業 | Hotel Business Segment | 8,261 |
| その他事業 | Other Business Segment | 2,146 |
| 連結消去 | Elimination from consolidation | (32) |
| 除却等 | Removal, etc. | (326) |
| 減価償却費 | Depreciation and amortization | (22,662) |
| 投資有価証券・その他の増減額 | Amount of increase/decrease in investment securities and other assets | (2,666) |
| 合計 | Total | 7,999 |

■有利子負債内訳 Breakdown of Interest-Bearing Debt

（百万円）[Millions of yen]

| 項目 | Items | 前期末<br>At the end of FY3/22 | 当四半期末<br>At the end of 2Q FY3/23 | 対前期末増減<br>Change (Decrease) |
|---|---|---|---|---|
| 1年内返済予定の長期借入金 | Current portion of long-term borrowings | 5,246 | 5,383 | 137 |
| 社債 | Bonds payable | 230,000 | 230,000 | (0) |
| 長期借入金 | Long-term borrowings | 7,401 | 6,440 | (960) |
| 合計 | Total | 242,648 | 241,825 | (823) |

**2023年3月期 第2四半期累計実績**
**Results for the Second Quarter of FY3/23 [April 1 to September 30, 2022]**

**四半期連結損益計算書（第2四半期累計実績／前年同期／期初予想）**
**Quarterly Consolidated Statements of Income [Actual vs. Previous 1st Half vs. Initial Forecast]**

（百万円）[Millions of yen]

| 科目 | Items | 第2四半期累計実績（4月~9月累計） FY3/23 Results [1st Half] | 前年同期 FY3/22 Results [1st Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 期初予想 FY3/23 Initial Forecast [1st Half] | 対期初予想増減 Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| **売上高** | **Net sales** | **204,043** | **97,568** | **106,475** | **109.1** | **192,881** | **11,162** | **5.8** |
| テーマパーク事業 | Theme Park Segment | 164,600 | 75,172 | 89,428 | 119.0 | 154,210 | 10,389 | 6.7 |
| ホテル事業 | Hotel Business Segment | 33,842 | 18,038 | 15,804 | 87.6 | 33,262 | 579 | 1.7 |
| その他の事業 | Other Business Segment | 5,600 | 4,357 | 1,242 | 28.5 | 5,407 | 192 | 3.6 |
| 売上原価 | Cost of sales | 130,490 | 90,350 | 40,139 | 44.4 | | | |
| 人件費 | Personnel expenses | 34,446 | 25,844 | 8,602 | 33.3 | | | |
| 諸経費 | Other expenses | 76,793 | 45,646 | 31,146 | 68.2 | | | |
| 減価償却費 | Depreciation and amortization | 19,250 | 18,859 | 390 | 2.1 | | | |
| **売上総利益** | **Gross profit** | **73,553** | **7,217** | **66,335** | **919.1** | | | |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 35,559 | 26,598 | 8,961 | 33.7 | | | |
| 人件費 | Personnel expenses | 14,016 | 12,202 | 1,813 | 14.9 | | | |
| 諸経費 | Other expenses | 18,130 | 11,807 | 6,323 | 53.5 | | | |
| 減価償却費 | Depreciation and amortization | 3,412 | 2,587 | 825 | 31.9 | | | |
| **営業利益** | **Operating profit** | **37,993** | **(19,380)** | **57,373** | **-** | **21,865** | **16,127** | **73.8** |
| 売上高営業利益率 | Operating profit margin | 18.6% | (19.9%) | | | 11.3% | | |
| テーマパーク事業 | Theme Park Segment | 31,343 | (18,067) | 49,411 | - | 17,438 | 13,905 | 79.7 |
| ホテル事業 | Hotel Business Segment | 6,943 | (512) | 7,455 | - | 4,949 | 1,993 | 40.3 |
| その他の事業 | Other Business Segment | (428) | (955) | 527 | - | (634) | 206 | - |
| （消去又は全社） | [Elimination and Corporate] | 134 | 155 | (21) | (13.6) | 112 | 21 | 19.4 |
| 営業外収益 | Non-operating income | 1,279 | 2,318 | (1,039) | (44.8) | | | |
| 営業外費用 | Non-operating expenses | 687 | 1,536 | (849) | (55.3) | | | |
| **経常利益** | **Ordinary profit** | **38,584** | **(18,598)** | **57,183** | **-** | **22,196** | **16,388** | **73.8** |
| 売上高経常利益率 | Ordinary profit margin | 18.9% | (19.1%) | | | 11.5% | | |
| **税金等調整前四半期純利益** | **Profit before income taxes** | **38,584** | **(18,598)** | **57,183** | **-** | **22,196** | **16,388** | **73.8** |
| 法人税、住民税及び事業税 | Income taxes-current | 6,368 | 154 | 6,214 | - | | | |
| 法人税等調整額 | Income taxes-deferred | 5,756 | (4,560) | 10,317 | - | | | |
| 法人税等合計 | Total income taxes | 12,125 | (4,406) | 16,531 | - | 6,861 | 5,263 | 76.7 |
| **四半期純利益** | **Profit** | **26,459** | **(14,191)** | **40,651** | **-** | **15,334** | **11,124** | **72.5** |
| **親会社株主に帰属する四半期純利益** | **Profit attributable to owners of parent** | **26,459** | **(14,191)** | **40,651** | **-** | **15,334** | **11,124** | **72.5** |
| 売上高四半期純利益率 | Net profit margin | 13.0% | (14.5%) | | | 8.0% | | |

■売上高の状況 Net Sales

（百万円）[Millions of yen]

| 項目 | Items | 第2四半期累計実績（4月~9月累計） FY3/23 Results [1st Half] | 前年同期 FY3/22 Results [1st Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] |
|---|---|---|---|---|---|
| **テーマパーク事業** | **Theme Park Segment** | **164,600** | **75,172** | **89,428** | **119.0** |
| アトラクション・ショー収入 | Attractions and shows | 81,757 | 35,831 | 45,925 | 128.2 |
| 商品販売収入 | Merchandise | 51,191 | 25,380 | 25,811 | 101.7 |
| 飲食販売収入 | Food and beverages | 28,645 | 12,299 | 16,346 | 132.9 |
| その他の収入 | Others | 3,005 | 1,660 | 1,344 | 81.0 |
| **ホテル事業** | **Hotel Business Segment** | **33,842** | **18,038** | **15,804** | **87.6** |
| ディズニーホテル* | Disney Hotels* | 31,289 | 16,705 | 14,584 | 87.3 |
| その他 | Other Hotels | 2,552 | 1,332 | 1,219 | 91.5 |
| **その他の事業** | **Other Business Segment** | **5,600** | **4,357** | **1,242** | **28.5** |
| イクスピアリ事業 | Ikspiari | 2,776 | 2,504 | 271 | 10.9 |
| モノレール事業 | Monorail | 1,503 | 603 | 899 | 149.0 |
| その他 | Others | 1,320 | 1,249 | 71 | 5.7 |

＊ ディズニーアンバサダーホテル、東京ディズニーシー・ホテルミラコスタ、東京ディズニーランドホテル、東京ディズニーセレブレーションホテル、東京ディズニーリゾート・トイ・ストーリーホテルを含む
* Including Disney Ambassador Hotel, Tokyo DisneySea Hotel MiraCosta, Tokyo Disneyland Hotel, Tokyo Disney Celebration Hotel and Tokyo Disney Resort Toy Story Hotel.

■テーマパーク関連情報 Theme Park Information

| 項目 | Items | 第2四半期累計実績（4月~9月累計） FY3/23 Results [1st Half] | 前年同期 FY3/22 Results [1st Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] |
|---|---|---|---|---|---|
| 入園者数（千人） | Attendance [thousand people] | 8,939 | 3,901 | 5,038 | 129.1 |
| ゲスト1人当たり売上高（円） | Net sales per Guest [yen] | 15,683 | 14,877 | 806 | 5.4 |
| アトラクション・ショー収入* | Attractions and shows* | 7,590 | 6,938 | 652 | 9.4 |
| 商品販売収入 | Merchandise | 4,896 | 4,808 | 88 | 1.8 |
| 飲食販売収入 | Food and beverages | 3,197 | 3,131 | 66 | 2.1 |

＊ 2022年3月期実績はチケット収入、2023年3月期実績はアトラクション・ショー収入です。
* "Ticket receipts" is applicable for FY3/22 results and "Attractions and shows" for FY3/23 results.

## 投資額･償却費 Capital Expenditures / Depreciation and Amortization

■投資額（有形固定資産･無形固定資産･長期前払費用）
Capital Expenditures [Property, plant and equipment, Intangible assets, Long-term prepaid expenses]

（億円）[Hundred millions of yen]

| 項目 | Items | 第2四半期累計実績（4月~9月累計） FY3/23 Results [1st Half] | 前年同期 FY3/22 Results [1st Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] |
|---|---|---|---|---|---|
| テーマパーク事業 | Theme Park Segment | 232 | 329 | (96) | (29.3) |
| 東京ディズニーランド | Tokyo Disneyland | 45 | 14 | 30 | 207.6 |
| 東京ディズニーシー | Tokyo DisneySea | 135 | 219 | (84) | (38.5) |
| その他 | Others | 52 | 94 | (42) | (44.8) |
| ホテル事業 | Hotel Business Segment | 82 | 182 | (99) | (54.6) |
| その他の事業 | Other Business Segment | 21 | 10 | 10 | 101.1 |
| （消去または全社） | [Elimination and Corporate] | (0) | (1) | 0 | - |
| **合計** | **Total** | **336** | **520** | **(184)** | **(35.4)** |

■償却費（有形固定資産･無形固定資産･長期前払費用）
Depreciation and Amortization [Property, plant and equipment, Intangible assets, Long-term prepaid expenses]

（億円）[Hundred millions of yen]

| 項目 | Items | 第2四半期累計実績（4月~9月累計） FY3/23 Results [1st Half] | 前年同期 FY3/22 Results [1st Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] |
|---|---|---|---|---|---|
| テーマパーク事業 | Theme Park Segment | 186 | 180 | 5 | 3.2 |
| 東京ディズニーランド | Tokyo Disneyland | 81 | 76 | 5 | 6.6 |
| 東京ディズニーシー | Tokyo DisneySea | 60 | 63 | (3) | (5.8) |
| その他 | Others | 44 | 40 | 4 | 11.0 |
| ホテル事業 | Hotel Business Segment | 24 | 18 | 6 | 35.1 |
| その他の事業 | Other Business Segment | 15 | 15 | 0 | 0.3 |
| （消去または全社） | [Elimination and Corporate] | (0) | (0) | (0) | - |
| **合計** | **Total** | **226** | **214** | **12** | **5.7** |

※ 償却費には営業外費用への振替額は含まれておりません。
Note: Depreciation and amortization figures exclude depreciation and amortization recorded as non-operating expenses.

**2023年3月期 10月発表修正予想**
**Revised Forecasts for FY3/23 [April 1, 2022 to March 31, 2023]**

**業績予想 連結損益計算書（2023年3月期10月発表修正予想／2022年3月期実績／2023年3月期期初予想）**
**Forecast: Consolidated Statements of Income [Revised Forecast for FY3/23 vs. Results for FY3/22 vs. Initial Forecast for FY3/23]**

(百万円) [Millions of yen]

| 科目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast | 前期実績 FY3/22 Results | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| **売上高** | **Net sales** | **442,128** | **275,728** | **166,400** | **60.3** | **407,922** | **34,206** | **8.4** |
| テーマパーク事業 | Theme Park Segment | 358,733 | 218,564 | 140,169 | 64.1 | 327,785 | 30,947 | 9.4 |
| ホテル事業 | Hotel Business Segment | 71,079 | 47,437 | 23,642 | 49.8 | 68,125 | 2,954 | 4.3 |
| その他の事業 | Other Business Segment | 12,315 | 9,726 | 2,588 | 26.6 | 12,011 | 304 | 2.5 |
| 売上原価 | Cost of sales | 289,213 | 209,983 | 79,229 | 37.7 | 283,988 | 5,225 | 1.8 |
| **売上総利益** | **Gross profit** | **152,915** | **65,744** | **87,170** | **132.6** | **123,934** | **28,981** | **23.4** |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 72,826 | 58,011 | 14,815 | 25.5 | 73,682 | (855) | (1.2) |
| **営業利益** | **Operating profit** | **80,088** | **7,733** | **72,355** | **935.7** | **50,251** | **29,836** | **59.4** |
| 売上高営業利益率 | Operating profit margin | 18.1% | 2.8% | | | 12.3% | | |
| テーマパーク事業 | Theme Park Segment | 63,513 | 2,512 | 61,001 | - | 37,298 | 26,215 | 70.3 |
| ホテル事業 | Hotel Business Segment | 16,521 | 6,202 | 10,319 | 166.4 | 13,144 | 3,376 | 25.7 |
| その他の事業 | Other Business Segment | (207) | (1,305) | 1,098 | - | (419) | 211 | - |
| （消去又は全社） | [Elimination and Corporate] | 260 | 324 | (64) | (19.8) | 227 | 32 | 14.2 |
| 営業外収益 | Non-operating income | 2,004 | 6,614 | (4,609) | (69.7) | 1,772 | 232 | 13.1 |
| 営業外費用 | Non-operating expenses | 1,480 | 3,069 | (1,588) | (51.8) | 1,423 | 57 | 4.0 |
| **経常利益** | **Ordinary profit** | **80,612** | **11,278** | **69,334** | **614.8** | **50,601** | **30,011** | **59.3** |
| 売上高経常利益率 | Ordinary profit margin | 18.2% | 4.1% | | | 12.4% | | |
| 特別利益 | Extraordinary income | - | 421 | (421) | - | - | - | - |
| **税金等調整前当期純利益** | **Profit before income taxes** | **80,612** | **11,699** | **68,912** | **589.0** | **50,601** | **30,011** | **59.3** |
| 法人税等合計 | Total income taxes | 24,694 | 3,631 | 21,062 | 580.0 | 15,356 | 9,337 | 60.8 |
| **当期純利益** | **Profit** | **55,917** | **8,067** | **47,850** | **593.1** | **35,244** | **20,673** | **58.7** |
| | | | | | | | | |
| **親会社株主に帰属する当期純利益** | **Profit attributable to owners of parent** | **55,917** | **8,067** | **47,850** | **593.1** | **35,244** | **20,673** | **58.7** |
| 売上高当期純利益率 | Net profit margin | 12.6% | 2.9% | | | 8.6% | | |

■売上高の状況 Net Sales

(百万円) [Millions of yen]

| 項目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast | 前期実績 FY3/22 Results | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| **テーマパーク事業** | **Theme Park Segment** | **358,733** | **218,564** | **140,169** | **64.1** | **327,785** | **30,947** | **9.4** |
| アトラクション・ショー収入 | Attractions and shows | 177,584 | 107,338 | 70,246 | 65.4 | 171,112 | 6,472 | 3.8 |
| 商品販売収入 | Merchandise | 113,116 | 67,408 | 45,708 | 67.8 | 90,107 | 23,008 | 25.5 |
| 飲食販売収入 | Food and beverages | 61,496 | 39,165 | 22,331 | 57.0 | 60,179 | 1,317 | 2.2 |
| その他の収入 | Others | 6,535 | 4,652 | 1,882 | 40.5 | 6,386 | 148 | 2.3 |
| **ホテル事業** | **Hotel Business Segment** | **71,079** | **47,437** | **23,642** | **49.8** | **68,125** | **2,954** | **4.3** |
| ディズニーホテル* | Disney Hotels* | 65,366 | 43,733 | 21,633 | 49.5 | 60,603 | 4,763 | 7.9 |
| その他 | Other Hotels | 5,712 | 3,704 | 2,008 | 54.2 | 7,521 | (1,809) | (24.1) |
| **その他の事業** | **Other Business Segment** | **12,315** | **9,726** | **2,588** | **26.6** | **12,011** | **304** | **2.5** |
| イクスピアリ事業 | Ikspiari | 5,740 | 5,086 | 654 | 12.9 | 5,774 | (33) | (0.6) |
| モノレール事業 | Monorail | 3,219 | 1,836 | 1,382 | 75.3 | 2,732 | 486 | 17.8 |
| その他 | Others | 3,355 | 2,803 | 551 | 19.7 | 3,504 | (148) | (4.2) |

＊ディズニーアンバサダーホテル、東京ディズニーシー・ホテルミラコスタ、東京ディズニーランドホテル、東京ディズニーセレブレーションホテル、東京ディズニーリゾート・トイ・ストーリーホテルを含む
＊ Including Disney Ambassador Hotel, Tokyo DisneySea Hotel MiraCosta, Tokyo Disneyland Hotel, Tokyo Disney Celebration Hotel and Tokyo Disney Resort Toy Story Hotel.

■テーマパーク関連情報 Theme Park Information [Year-on-year comparison]

| 項目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast | 前期実績 FY3/22 Results | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| 入園者数（千人） | Attendance [thousand people] | 20,000 | 12,054 | 7,946 | 65.9 | 20,000 | - | - |
| ゲスト1人当たり売上高（円） | Net sales per Guest [yen] | 15,551 | 14,834 | 717 | 4.8 | 14,318 | 1,233 | 8.6 |
| アトラクション・ショー収入* | Attractions and shows* | 7,628 | 7,049 | 579 | 8.2 | 7,446 | 182 | 2.4 |
| 商品販売収入 | Merchandise | 4,855 | 4,548 | 307 | 6.8 | 3,865 | 990 | 25.6 |
| 飲食販売収入 | Food and beverages | 3,068 | 3,237 | (169) | (5.2) | 3,007 | 61 | 2.0 |

＊2022年3月期実績はチケット収入、2023年3月期実績はアトラクション・ショー収入です。
＊ "Ticket receipts" is applicable for FY3/22 results and "Attractions and shows" for FY3/23 results.

## 投資額・償却費 Capital Expenditures / Depreciation and Amortization

■投資額（有形固定資産・無形固定資産・長期前払費用）
Capital Expenditures [Property, plant and equipment, Intangible assets, Long-term prepaid expenses]

(億円) [Hundred millions of yen]

| 項目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast | 前期実績 FY3/22 Results | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| テーマパーク事業 | Theme Park Segment | 956 | 608 | 347 | 57.1 | 995 | (39) | (3.9) |
| 東京ディズニーランド | Tokyo Disneyland | 190 | 30 | 159 | 516.4 | 192 | (2) | (1.2) |
| 東京ディズニーシー | Tokyo DisneySea | 577 | 411 | 165 | 40.3 | 580 | (3) | (0.5) |
| その他 | Others | 188 | 166 | 22 | 13.2 | 222 | (33) | (15.1) |
| ホテル事業 | Hotel Business Segment | 191 | 377 | (186) | (49.3) | 190 | 1 | 0.9 |
| その他の事業 | Other Business Segment | 38 | 19 | 19 | 100.1 | 44 | (5) | (13.2) |
| （消去または全社） | [Elimination and Corporate] | (0) | (3) | 2 | - | (0) | (0) | - |
| **合計** | **Total** | **1,185** | **1,002** | **183** | **18.3** | **1,229** | **(43)** | **(3.5)** |

■償却費（有形固定資産・無形固定資産・長期前払費用）
Depreciation and Amortization [Property, plant and equipment, Intangible assets, Long-term prepaid expenses]

(億円) [Hundred millions of yen]

| 項目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast | 前期実績 FY3/22 Results | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| テーマパーク事業 | Theme Park Segment | 386 | 365 | 21 | 5.8 | 393 | (7) | (1.9) |
| 東京ディズニーランド | Tokyo Disneyland | 163 | 155 | 8 | 5.2 | 162 | 1 | 0.6 |
| 東京ディズニーシー | Tokyo DisneySea | 130 | 125 | 4 | 4.0 | 130 | (0) | (0.1) |
| その他 | Others | 91 | 83 | 8 | 9.6 | 100 | (8) | (8.6) |
| ホテル事業 | Hotel Business Segment | 48 | 36 | 12 | 34.6 | 49 | (0) | (1.8) |
| その他の事業 | Other Business Segment | 33 | 32 | 0 | 2.7 | 33 | (0) | (1.1) |
| （消去または全社） | [Elimination and Corporate] | (0) | (0) | 0 | - | - | (0) | - |
| **合計** | **Total** | **467** | **432** | **34** | **8.0** | **476** | **(9)** | **(1.9)** |

※ 償却費には営業外費用への振替額は含まれておりません。
Note: Depreciation and amortization figures exclude depreciation and amortization recorded as non-operating expenses.

**2023年3月期 10月発表修正予想**
**Revised Forecasts for FY3/23 [April 1, 2022 to March 31, 2023]**

**業績予想 下半期連結損益計算書（2023年3月期10月発表修正予想／2022年3月期実績／2023年3月期期初予想）**
**Forecast: Consolidated Statements of Income [Revised Forecast for 2H of FY3/23 vs. Results for 2H of FY3/22 vs. Initial Forecast for 2H of FY3/23]**

(百万円) [Millions of yen]

| 科目 | Items | 2023年3月期 10月発表修正予想 FY3/23 Revised Forecast [2nd Half] | 前期実績 FY3/22 Results [2nd Half] | 対前年増減 Y/Y Change (Decrease) | 対前年増減率 Change [%] | 2023年3月期 期初予想 FY3/23 Initial Forecast [2nd Half] | 対期初予想増減 Y/Y Change (Decrease) | 対期初予想増減率 Change [%] |
|---|---|---|---|---|---|---|---|---|
| **売上高** | **Net sales** | **238,084** | **178,159** | **59,925** | **33.6** | **215,040** | **23,043** | **10.7** |
| テーマパーク事業 | Theme Park Segment | 194,132 | 143,391 | 50,740 | 35.4 | 173,574 | 20,557 | 11.8 |
| ホテル事業 | Hotel Business Segment | 37,236 | 29,398 | 7,837 | 26.7 | 34,862 | 2,374 | 6.8 |
| その他の事業 | Other Business Segment | 6,715 | 5,369 | 1,346 | 25.1 | 6,603 | 111 | 1.7 |
| **営業利益** | **Operating profit** | **42,095** | **27,113** | **14,981** | **55.3** | **28,385** | **13,709** | **48.3** |
| 売上高営業利益率 | Operating profit margin | 17.7% | 15.2% | | | 13.2% | | |
| テーマパーク事業 | Theme Park Segment | 32,169 | 20,580 | 11,589 | 56.3 | 19,860 | 12,309 | 62.0 |
| ホテル事業 | Hotel Business Segment | 9,578 | 6,714 | 2,863 | 42.6 | 8,195 | 1,383 | 16.9 |
| その他の事業 | Other Business Segment | 220 | (350) | 571 | - | 215 | 5 | 2.6 |
| （消去又は全社） | [Elimination and Corporate] | 125 | 168 | (42) | (25.5) | 115 | 10 | 9.1 |
| **経常利益** | **Ordinary profit** | **42,027** | **29,876** | **12,151** | **40.7** | **28,404** | **13,623** | **48.0** |
| 売上高経常利益率 | Ordinary profit margin | 17.7% | 16.8% | | | 13.2% | | |
| **税金等調整前四半期純利益** | **Profit before income taxes** | **42,027** | **30,297** | **11,729** | **38.7** | **28,404** | **13,623** | **48.0** |
| **四半期純利益** | **Profit** | **29,458** | **22,259** | **7,198** | **32.3** | **19,909** | **9,548** | **48.0** |
| **親会社株主に帰属する四半期純利益** | **Profit attributable to owners of parent** | **29,458** | **22,259** | **7,198** | **32.3** | **19,909** | **9,548** | **48.0** |
| 売上高四半期純利益率 | Net profit margin | 12.4% | 12.5% | | | 9.3% | | |