

December 24, 2013

Company Name: Oriental Land Co., Ltd.

Representative: Kyoichiro Uenishi, Representative Director and President

Code Number: 4661, First Section of the Tokyo Stock Exchange

Announcement Concerning Acquisition of Noncurrent Assets

We hereby announce that Oriental Land Co., Ltd. resolved to acquire noncurrent assets as follows at the Board of Directors' meeting held on December 24, 2013.

1. Reason for the Acquisition

Oriental Land Co., Ltd. will acquire land totaling approximately 23,382 square meters along with ancillary facilities located in Urayasu-shi, Chiba Prefecture. The land and facilities are currently owned by the Dai-ichi Life Insurance Company, Limited (Code number: 8750, First Section of the Tokyo Stock Exchange; Head Office: Chiyoda-ku, Tokyo).

As the land is located within the Tokyo Disney Resort and comprises an uninterrupted stretch of sizable space, the asset is considered to be of great value by the Resort for future use. Specific ways of using the land will be subject to internal discussions going forward.

2. Details of the Acquisition

Acquired assets and location	Acquisition value
1-8 Maihama, Urayasu-shi, Chiba Prefecture *Former site of the <u>Tokyo Bay NK Hall</u> Land: 23,382 m ² (registered area) Building: 72.61% of 6,616.71m ² (total registered floor)	9,319 million yen

3. Outline of the Owner of the Noncurrent Assets to be Acquired

Name	<u>The Dai-ichi Life Insurance Company, Limited</u>
Location	13-1, Yurakucho 1-chome, Chiyoda-ku, Tokyo
Representative	<u>President and Representative Director, Koichiro Watanabe</u>
Line of business	Life insurance business

Capital	210.2 billion yen
Relationship with Oriental Land Co., Ltd.	Major shareholder; corporate sponsor of Tokyo Disney Resort

4. Schedule of the Acquisition

(1) Resolution at the Board of Directors' meeting	December 24, 2013
(2) Conclusion of agreement	December 24, 2013
(3) Property transfer	April 2016 (preliminary)