

September 10, 2020

To whom it may concern

Oriental Land Co., Ltd  
(TSE Code 4661 1st Section)

## Announcement of Unsecured Straight Bonds Issue

September 10, 2020 - Oriental Land Co., Ltd. has announced that it has issued unsecured straight bonds (the “Bonds”) as described below.

### 1. Oriental Land Co., Ltd. Unsecured Straight Bonds 16th series (5 year bonds)

① Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 16th series
② Issue Amount	JPY 40.0 billion
③ Issue Price	JPY 100.00 (At Par)
④ Coupon	0.15% per annum
⑤ Reoffer Yield	0.15% per annum
⑥ Maturity Date	September 17, 2025 (5 year bonds)
⑦ Subscription Period	September 10, 2020
⑧ Settlement	September 17, 2020
⑨ Coupon Payment	Semi-annual (September and March 17 of each year)
⑩ Collateral	None
⑪ Use of Proceeds	Scheduled to be allocated for capital investment
⑫ Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬ Securities Depository	Japan Securities Depository Center, Inc.
⑭ Fiscal Agent	Mizuho Bank, Ltd.
⑮ Credit Ratings	R&I: AA- JCR:AA

## 2. Oriental Land Co., Ltd. Unsecured Straight Bonds 17th series (7 year bonds)

③Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 17th series
④Issue Amount	JPY 30.0billion
③Issue Price	JPY 100.00 (At Par)
④Coupon	0.20% per annum
⑤Reoffer Yield	0.20% per annum
⑥Maturity Date	September 17, 2027 (7 year bonds)
⑦Subscription Period	September 10, 2020
⑧Settlement	September 17, 2020
⑨Coupon Payment	Semi-annual (September and March 17 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for capital investment
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the “JLMs”) and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

### 3. Oriental Land Co., Ltd. Unsecured Straight Bonds 18th series (10 year bonds)

① Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 18th series
② Issue Amount	JPY 30.0billion
③ Issue Price	JPY 100.00 (At Par)
④ Coupon	0.29% per annum
⑤ Reoffer Yield	0.29% per annum
⑥ Maturity Date	September 17, 2030 (10 year bonds)
⑦ Subscription Period	September 10, 2020
⑧ Settlement	September 17, 2020
⑨ Coupon Payment	Semi-annual (September and March 17 of each year)
⑩ Collateral	None
⑪ Use of Proceeds	Scheduled to be allocated for capital investment
⑫ Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. (the "JLMs") and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬ Securities Depository	Japan Securities Depository Center, Inc.
⑭ Fiscal Agent	Mizuho Bank, Ltd.
⑮ Credit Ratings	R&I: AA- JCR:AA