



Supplementary Materials:  
Results for the Fiscal Year Ended March 31, 2018  
(April 1, 2017 through March 31, 2018)

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**1. Consolidated Balance Sheets**  
**(Actual Fiscal Year/Previous Fiscal Year)**

(Millions of yen)

Items	3/17 (As of March 31, 2017)		3/18 (As of March 31, 2018)		Change (decrease)	
	Amount	%	Amount	%	Amount	%
<b>ASSETS</b>						
I. Current assets						
Cash and deposits	263,801		296,350		32,548	
Notes and accounts receivable-trade	18,874		19,990		1,115	
Securities	10,999		21,709		10,709	
Inventories	17,249		17,973		723	
Other	8,144		9,522		1,378	
Total current assets	319,069	37.5	365,545	39.9	46,476	14.6
II. Non-current assets						
Property, plant and equipment						
Buildings and structures, net	275,114		275,508		393	
Machinery, equipment and vehicles, net	27,753		27,193		(559)	
Land	115,082		117,653		2,570	
Construction in progress	18,306		38,747		20,441	
Other, net	15,717		14,475		(1,241)	
Total property, plant and equipment	451,973	53.2	473,578	51.7	21,604	4.8
Intangible assets						
Goodwill	247		-		(247)	
Other	9,328		8,865		(463)	
Total intangible assets	9,576	1.1	8,865	1.0	(711)	(7.4)
Investments and other assets						
Investment securities	57,535		51,493		(6,041)	
Long-term prepaid expenses	1,047		832		(215)	
Other	10,595		15,249		4,654	
Total investments and other assets	69,178	8.2	67,575	7.4	(1,602)	(2.3)
Total non-current assets	530,728	62.5	550,019	60.1	19,290	3.6
<b>Total assets</b>	<b>849,798</b>	<b>100.0</b>	<b>915,564</b>	<b>100.0</b>	<b>65,766</b>	<b>7.7</b>
<b>LIABILITIES</b>						
I. Current liabilities						
Notes and accounts payable-trade	17,498		17,557		58	
Current portion of long-term loans payable	4,760		4,845		85	
Income taxes payable	17,412		19,989		2,576	
Other	71,432		81,230		9,798	
Total current liabilities	111,103	13.1	123,623	13.5	12,519	11.3
II. Non-current liabilities						
Bonds payable	50,000		50,000		-	
Long-term loans payable	5,814		4,739		(1,074)	
Net defined benefit liability	4,400		4,631		230	
Other	8,963		10,594		1,630	
Total non-current liabilities	69,179	8.1	69,965	7.6	785	1.1
<b>Total liabilities</b>	<b>180,282</b>	<b>21.2</b>	<b>193,588</b>	<b>21.1</b>	<b>13,305</b>	<b>7.4</b>
<b>NET ASSETS</b>						
I. Shareholders' equity						
Capital stock	63,201	7.4	63,201	6.9	-	
Capital surplus	111,911	13.2	111,911	12.2	-	
Retained earnings	551,630	64.9	619,599	67.7	67,969	
Treasury shares	(70,464)	(8.3)	(89,794)	(9.8)	(19,330)	
Total shareholders' equity	656,279	77.2	704,918	77.0	48,639	7.4
II. Accumulated other comprehensive income						
Valuation difference on available-for-sale securities	12,405	1.5	15,585	1.7	3,179	
Deferred gains or losses on hedges	(319)	(0.0)	(314)	(0.0)	5	
Remeasurements of defined benefit plans	1,149	0.1	1,787	0.2	637	
Total accumulated other comprehensive income	13,235	1.6	17,058	1.9	3,822	28.9
<b>Total net assets</b>	<b>669,515</b>	<b>78.8</b>	<b>721,976</b>	<b>78.9</b>	<b>52,461</b>	<b>7.8</b>
<b>Total liabilities and net assets</b>	<b>849,798</b>	<b>100.0</b>	<b>915,564</b>	<b>100.0</b>	<b>65,766</b>	<b>7.7</b>

**【A. ¥65.7 Billion (7.7%) Increase in Assets】****I. ¥46.4 Billion Increase in Current Assets**

(1) Increase in cash and deposits	¥32.5 billion ...①
(2) Increase in securities	¥10.7 billion ...②

**II. ¥19.2 Billion Increase in Non-current Assets**

(1) Increase in capital expenditures	¥59.8 billion
(2) Increase in deferred tax assets	¥2.7 billion ...④
(3) Decrease in depreciation and amortization	¥(37.3 billion)
(4) Decrease in investment securities	¥(6.0 billion) ...③

**【Amount of Increase/Decrease in Non-current Assets】**

(Millions of yen)

Items	Amount
Amount of increase/decrease in facilities	20,925
Capital expenditures	59,888
Theme Park Segment	57,023
Hotel Business Segment	1,473
Other Business Segment	1,397
Removal from consolidation	(5)
Eliminations, etc.	(1,623)
Depreciation and amortization	(37,339)
Amount of increase/decrease in investment securities and other assets	(1,634)
<b>Total</b>	<b>19,290</b>

**【B. ¥13.3 Billion (7.4%) Increase in Liabilities】****I. ¥12.5 Billion Increase in Current Liabilities**

(1) Increase in advanced received-other	¥2.8 billion ...⑤
(2) Increase in accrued expense	¥2.7 billion ...⑤

**II. ¥0.7 Billion Increase in Non-current Liabilities****【Breakdown of Interest-Bearing Debt】**

(Millions of yen)

Items	3/17	3/18	Change
Current portion of long-term loans payable	4,760	4,845	85
Bonds payable	50,000	50,000	-
Long-term loans payable	5,814	4,739	(1,074)
<b>Total</b>	<b>60,574</b>	<b>59,585</b>	<b>(989)</b>

**【C. ¥52.4 Billion (7.8%) Increase in Net Assets】**

(1) Increase in retained earnings	¥67.9 billion ...⑥
• Increase in profit attributable to owners of parent	¥81.1 billion
• Decrease due to cash dividends	¥(13.2 billion)
(2) Acquisition of treasury shares	¥(19.3 billion) ...⑦

## 2. Consolidated Statements of Income (Actual Fiscal Year/Previous Fiscal Year)

(Millions of yen)

Items	3/17 (Fiscal Year ended March 31, 2017)		3/18 (Fiscal Year ended March 31, 2018)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
<b>Net sales</b>	477,748	100.0	479,280	100.0	1,532	0.3	<b>A</b>
Theme Park Segment	394,215	82.5	395,978	82.6	1,762	0.4	①
Hotel Business Segment	66,144	13.9	66,447	13.9	303	0.5	②
Other Business Segment	17,388	3.6	16,854	3.5	(533)	(3.1)	③
Cost of sales	299,543	62.7	302,771	63.2	3,227	1.1	
Personnel expenses	73,337		77,566		4,228		
Other expenses	194,156		193,407		(748)		
Depreciation and amortization	32,049		31,798		(251)		
<b>Gross profit</b>	178,204	37.3	176,508	36.8	(1,695)	(1.0)	
Selling, general and administrative expenses	65,052	13.6	66,223	13.8	1,171	1.8	
Personnel expenses	23,843		24,187		344		
Other expenses	34,978		36,495		1,516		
Depreciation and amortization	6,230		5,540		(690)		
<b>Operating profit</b>	113,152	23.7	110,285	23.0	(2,866)	(2.5)	<b>B</b>
Theme Park Segment	95,880	20.1	91,636	19.1	(4,244)	(4.4)	④
Hotel Business Segment	14,647	3.1	16,298	3.4	1,650	11.3	⑤
Other Business Segment	2,400	0.5	2,071	0.4	(329)	(13.7)	⑥
(Elimination and Corporate)	223	0.0	279	0.1	56	25.1	
Non-operating income	2,480	0.5	2,443	0.5	(37)	(1.5)	
Non-operating expenses	1,021	0.2	1,068	0.2	46	4.6	
<b>Ordinary profit</b>	114,611	24.0	111,660	23.3	(2,950)	(2.6)	
Extraordinary income	-	-	1,336	0.3	1,336	-	
<b>Profit before income taxes</b>	114,611	24.0	112,997	23.6	(1,613)	(1.4)	
Income taxes-current	31,788	6.7	35,432	7.4	3,643	11.5	
Income taxes-deferred	449	0.1	(3,626)	(0.7)	(4,075)	-	⑦
Total income taxes	32,237	6.8	31,805	6.7	(431)	(1.3)	
<b>Profit</b>	82,374	17.2	81,191	16.9	(1,182)	(1.4)	
<b>Profit attributable to owners of parent</b>	82,374	17.2	81,191	16.9	(1,182)	(1.4)	<b>C</b>

**[A. ¥1.5 Billion (0.3%) Increase in Net Sales]**

(Millions of yen)

Items	3/17	3/18	Change	Change (%)	Primary reasons for change
① Theme Park Segment	394,215	395,978	1,762	0.4%	· Increase in theme park attendance
Attractions and shows	182,355	186,091	3,736	2.0%	
Merchandise	138,469	134,922	(3,546)	(2.6)%	
Food and beverages	67,819	68,907	1,088	1.6%	
Others	5,572	6,056	484	8.7%	
② Hotel Business Segment	66,144	66,447	303	0.5%	· Increase in Tokyo Disney Celebration Hotel · Increase in Disney Ambassador Hotel
Tokyo Disneyland Hotel	17,871	17,817	(53)	(0.3)%	
Tokyo DisneySea Hotel MiraCosta	18,890	18,779	(111)	(0.6)%	
Disney Ambassador Hotel	13,863	14,222	358	2.6%	
Others	15,519	15,628	109	0.7%	
③ Other Business Segment	17,388	16,854	(533)	(3.1)%	· Decrease in Ikspiari business
Ikspiari	8,782	8,117	(664)	(7.6)%	
Monorail	4,481	4,513	31	0.7%	
Others	4,124	4,223	99	2.4%	

**[Theme Park Information]**

Items	3/17	3/18	Change	Primary reasons for change
Attendance (thousand people)	30,004	30,100	96	· Increase thanks to the success of a new attraction "Nemo & Friends SeaRider," etc.
Net sales per guest (yen)	11,594	11,614	20	
Ticket receipts	5,264	5,339	75	· Increase due to ticket price revision on April 1, 2016
Merchandise	4,074	3,989	(85)	· Decrease due to the end of sales of Tokyo DisneySea 15th Anniversary related products
Food and beverages	2,256	2,286	30	· Increase in sales of take-out menus

**[Hotel Information]**

Items	Tokyo Disneyland Hotel		Tokyo DisneySea Hotel MiraCosta		Disney Ambassador Hotel	
	3/17	3/18	3/17	3/18	3/17	3/18
Occupancy rates	96-99%	about 95%	96-99%	96-99%	86-89%	86-89%
Average charge per room	about ¥60,000	about ¥60,000	about ¥65,000	about ¥65,000	about ¥50,000	about ¥50,000

**[B. ¥2.8 Billion (2.5%) Decrease in Operating Profit]**

(Millions of yen)

Items	3/17	3/18	Change	Primary reasons for change
④ Theme Park Segment	95,880	91,636	(4,244)	<ul style="list-style-type: none"> <li>· Decrease in merchandise and food/beverages sales cost ratio [¥0.5 billion]</li> <li>· Increase in personnel expenses [¥(4.5 billion)]</li> <li>- Increase in allowances for part time employees, etc.</li> <li>- Increase due to appearance of performance bonus, etc.</li> <li>· Increase in miscellaneous costs [¥(3.3 billion)]</li> <li>- Increase in research and development expenses [¥(1.9 billion)]</li> <li>- Increase in costs related to new special events [¥(0.7 billion)], etc.</li> <li>· Decrease in depreciation and amortization expenses [¥0.5 billion]</li> </ul>
⑤ Hotel Business Segment	14,647	16,298	1,650	<ul style="list-style-type: none"> <li>· Increase in net sales of Tokyo Disney Celebration Hotel</li> <li>· Decrease in miscellaneous costs, such as opening costs of Tokyo Disney Celebration Hotel, etc.</li> <li>· Decrease in depreciation and amortization expenses</li> </ul>
⑥ Other Business Segment	2,400	2,071	(329)	· Decrease in Ikspiari business

**[C. ¥1.1 Billion (1.4%) Decrease in Profit Attributable to Owners of Parent]**

## ⑦ Income taxes-deferred

· Decrease in income taxes-deferred by appropriating deferred tax assets for subsidiaries

¥2.7 billion

### 3. Consolidated Statements of Income (Actual Fiscal Year/Initial Forecast for full year)

(Millions of yen)

Items	Initial Forecast (Fiscal Year ended March 31, 2018)		Actual Results (Fiscal Year ended March 31, 2018)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
<b>Net sales</b>	469,300	100.0	479,280	100.0	9,980	2.1	<b>A</b>
Theme Park Segment	386,040	82.3	395,978	82.6	9,938	2.6	①
Hotel Business Segment	66,340	14.1	66,447	13.9	107	0.2	②
Other Business Segment	16,920	3.6	16,854	3.5	(65)	(0.4)	③
Cost of sales	303,390	64.6	302,771	63.2	(618)	(0.2)	
<b>Gross profit</b>	165,910	35.4	176,508	36.8	10,598	6.4	
Selling, general and administrative expenses	65,740	14.1	66,223	13.8	483	0.7	
<b>Operating profit</b>	100,170	21.3	110,285	23.0	10,115	10.1	<b>B</b>
Theme Park Segment	82,600	17.6	91,636	19.1	9,036	10.9	④
Hotel Business Segment	15,690	3.3	16,298	3.4	608	3.9	⑤
Other Business Segment	1,760	0.4	2,071	0.4	311	17.7	⑥
(Elimination and Corporate)	120	0.0	279	0.1	159	133.1	
Non-operating income	2,360	0.5	2,443	0.5	83	3.6	
Non-operating expenses	920	0.1	1,068	0.2	148	16.1	
<b>Ordinary profit</b>	101,610	21.7	111,660	23.3	10,050	9.9	
Extraordinary income	-	-	1,336	0.3	1,336	-	
<b>Profit before income taxes</b>	101,610	21.7	112,997	23.6	11,387	11.2	
Income taxes	30,800	6.6	31,805	6.7	1,005	3.3	⑦
<b>Profit</b>	70,810	15.1	81,191	16.9	10,381	14.7	
<b>Profit attributable to owners of parent</b>	70,810	15.1	81,191	16.9	10,381	14.7	<b>C</b>

**【A. ¥9.9 Billion (2.1%) Increase in Net Sales】**

(Millions of yen)

Items	Initial Forecast	Actual Results	Change	Change (%)	Primary reasons for change
① Theme Park Segment	386,040	395,978	9,938	2.6%	Increase in theme park attendance
Attractions and shows	180,070	186,091	6,021	3.3%	
Merchandise	133,800	134,922	1,122	0.8%	
Food and beverages	66,210	68,907	2,697	4.1%	
Others	5,960	6,056	96	1.6%	
② Hotel Business Segment	66,340	66,447	107	0.2%	Increase in Disney Ambassador Hotel Increase in Tokyo DisneySea Hotel MiraCosta
Tokyo Disneyland Hotel	17,840	17,817	(22)	(0.1)%	
Tokyo DisneySea Hotel MiraCosta	18,490	18,779	289	1.6%	
Disney Ambassador Hotel	13,860	14,222	362	2.6%	
Others	16,150	15,628	(521)	(3.2)%	
③ Other Business Segment	16,920	16,854	(65)	(0.4)%	Decrease in Ikspiari business
Ikspiari	8,470	8,117	(352)	(4.2)%	
Monorail	4,480	4,513	33	0.7%	
Others	3,970	4,223	253	6.4%	

**【Theme Park Information】**

Items	Initial Forecast	Actual Results	Change	Primary reasons for change
Attendance (thousand people)	29,500	30,100	600	• Increase thanks to the success of a new attraction "Nemo & Friends SeaRider," etc.
Net sales per guest (yen)	11,530	11,614	84	
Ticket receipts	5,260	5,339	79	• Increase due to changes in composition ratio of ticket sales
Merchandise	4,030	3,989	(41)	
Food and beverages	2,240	2,286	46	• Increase due to postponement of restaurant renovation

**【Hotel Information】**

Items	Tokyo Disneyland Hotel		Tokyo DisneySea Hotel MiraCosta		Disney Ambassador Hotel	
	Initial Forecast	Actual Results	Initial Forecast	Actual Results	Initial Forecast	Actual Results
Occupancy rates	96-99%	about 95%	96-99%	96-99%	86-89%	86-89%
Average charge per room	about ¥60,000	about ¥60,000	about ¥65,000	about ¥65,000	about ¥50,000	about ¥50,000

**【B. ¥10.1 Billion (10.1%) Increase in Operating Profit】**

(Millions of yen)

Items	Initial Forecast	Actual Results	Change	Primary reasons for change
④ Theme Park Segment	82,600	91,636	9,036	• Increase in net sales • Decrease in merchandise and food/beverages sales cost ratio [about ¥2.0 billion] • Increase in personnel expenses [about ¥(2.0 billion)] - Increase due to appearance of performance bonus, etc. • Increase in depreciation and amortization expenses [¥(0.3 billion)]
⑤ Hotel Business Segment	15,690	16,298	608	• Decrease in miscellaneous costs
⑥ Other Business Segment	1,760	2,071	311	• Decrease in miscellaneous costs in Monorail business

**【C. ¥10.3 Billion (14.7%) Increase in Profit Attributable to Owners of Parent】**

## ⑦ Income taxes

• Decrease in income taxes by appropriating deferred tax assets for subsidiaries

¥2.7 billion

**4. Forecast: Consolidated Statements of Income**  
**(Forecast for FY Ending March 31, 2019 / Results for FY Ended March 31, 2018)**

(Millions of yen)

Items	Results for FY ended 3/18 (Fiscal Year ended March 31, 2018)		Forecast for FY ending 3/19 (Fiscal Year ending March 31, 2019)		Change (decrease)		
	Amount	%	Amount	%	Amount	%	
<b>Net sales</b>	479,280	100.0	500,860	100.0	21,579	4.5	<b>A</b>
Theme Park Segment	395,978	82.6	417,970	83.5	21,991	5.6	①
Hotel Business Segment	66,447	13.9	67,840	13.5	1,392	2.1	②
Other Business Segment	16,854	3.5	15,050	3.0	(1,804)	(10.7)	③
Cost of sales	302,771	63.2	318,910	63.7	16,138	5.3	
<b>Gross profit</b>	176,508	36.8	181,950	36.3	5,441	3.1	
Selling, general and administrative expenses	66,223	13.8	68,480	13.6	2,256	3.4	
<b>Operating profit</b>	110,285	23.0	113,470	22.7	3,184	2.9	<b>B</b>
Theme Park Segment	91,636	19.1	94,460	18.9	2,823	3.1	④
Hotel Business Segment	16,298	3.4	16,640	3.3	341	2.1	⑤
Other Business Segment	2,071	0.4	2,230	0.5	158	7.7	⑥
(Elimination and Corporate)	279	0.1	140	0.0	(139)	(50.0)	
Non-operating income	2,443	0.5	2,220	0.4	(223)	(9.2)	
Non-operating expenses	1,068	0.2	880	0.2	(188)	(17.6)	
<b>Ordinary profit</b>	111,660	23.3	114,810	22.9	3,149	2.8	
Extraordinary income	1,336	0.3	-	-	(1,336)	-	
<b>Profit before income taxes</b>	112,997	23.6	114,810	22.9	1,812	1.6	
Income taxes	31,805	6.7	34,780	6.9	2,974	9.4	
<b>Profit</b>	81,191	16.9	80,030	16.0	(1,161)	(1.4)	
<b>Profit attributable to owners of parent</b>	81,191	16.9	80,030	16.0	(1,161)	(1.4)	



**[A. ¥21.5 Billion (4.5%) Increase in Net Sales]**

(Millions of yen)

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Change (%)	Primary reasons for change
① Theme Park Segment	395,978	417,970	21,991	5.6%	• Increase in theme park attendance • Increase in net sales per guest
Attractions and shows	186,091	192,779	6,688	3.6%	
Merchandise	134,922	149,019	14,097	10.4%	
Food and beverages	68,907	70,044	1,137	1.7%	
Others	6,056	6,132	75	1.2%	
② Hotel Business Segment	66,447	67,840	1,392	2.1%	• Increase in accommodation revenue
Disney Hotels(*)	57,215	58,231	1,015	1.8%	
Others	9,232	9,609	376	4.1%	
③ Other Business Segment	16,854	15,050	(1,804)	(10.7)%	• Decrease in Ikspiari business
Ikspiari	8,117	6,578	(1,539)	(19.0)%	
Monorail	4,513	4,458	(55)	(1.2)%	
Others	4,223	4,014	(209)	(5.0)%	

(\*) Including Tokyo Disneyland Hotel, Tokyo DisneySea Hotel MiraCosta, Disney Ambassador Hotel, and Tokyo Disney Celebration Hotel.

**[Theme Park Information]**

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Primary reasons for change
Attendance (thousand people)	30,100	31,000	900	• Increase due to Tokyo Disney Resort 35th Anniversary events
Net sales per guest (yen)	11,614	11,830	216	
Ticket receipts	5,339	5,350	11	
Merchandise	3,989	4,220	231	• Increase due to sales of Tokyo Disney Resort 35th Anniversary related products
Food and beverages	2,286	2,260	(26)	• Decrease due to restaurant renovation

**[B. ¥3.1 Billion (2.9%) Increase in Operating Profit]**

(Millions of yen)

Items	FY 3/18 Results	FY 3/19 Forecast	Change	Primary reasons for change
④ Theme Park Segment	91,636	94,460	2,823	• Increase in net sales • Increase in merchandise and food/beverages sales cost ratio [about ¥(1.0 billion)] • Increase in personnel expenses [about ¥(1.0 billion)] - Increase in personnel expenses for part time employees [about ¥(2.0 billion)] - Decrease in other factors [about ¥1.0 billion] • Increase in miscellaneous costs [about ¥(7.0 billion)] - Increase in costs related to Tokyo Disney Resort 35th Anniversary events [about ¥(3.0 billion)] - Increase in computer-system-related expenses [about ¥(2.0 billion)] - Increase in maintenance costs [about ¥(0.5 billion)] - Increase in other factors [about ¥(1.5 billion)] • Increase in depreciation and amortization expenses [¥(1.1 billion)]
⑤ Hotel Business Segment	16,298	16,640	341	
⑥ Other Business Segment	2,071	2,230	158	• Decrease in miscellaneous costs in Ikspiari business

## Capital Expenditures / Depreciation and Amortization

### 1. Capital Expenditures

(Property, plant and equipment, Intangible assets, Long-term prepaid expenses)

(1) Results for the FY ended March 31, 2018 / Results for the FY ended March 31, 2017

(Billions of yen)

Items	3/17 Results	3/18 Results	Change	Primary reasons for change
Theme Park Segment	46.6	57.0	10.3	
Tokyo Disneyland	19.0	31.4	12.4	Increase due to development of new area and facilities in Fantasyland
Tokyo DisneySea	13.3	15.2	1.8	Increase due to construction of new attractions
Others	14.2	10.3	(3.9)	Decrease owing to acquisition of land and others in the previous fiscal year
Hotel Business Segment	2.4	1.4	(1.0)	Decrease due to renovation of Tokyo Disney Celebration Hotel in the previous fiscal year
Other Business Segment	1.8	1.3	(0.4)	
(Elimination and Corporate)	(0.0)	(0.0)	0.0	
<b>Total</b>	<b>50.9</b>	<b>59.8</b>	<b>8.8</b>	

(2) Forecast for the FY ending March 31, 2019 / Results for the FY ended March 31, 2018

(Billions of yen)

Items	3/18 Results	3/19 Forecast	Change	Primary reasons for change
Theme Park Segment	57.0	95.1	38.1	
Tokyo Disneyland	31.4	56.4	24.9	Increase due to development of new area and facilities in Fantasyland, construction of a multilevel parking facility, and renovation of park entrance
Tokyo DisneySea	15.2	22.2	7.0	Increase due to construction of new attractions and renovation of restaurants
Others	10.3	16.4	6.1	Increase due to office renovation and system investment
Hotel Business Segment	1.4	1.4	0.0	
Other Business Segment	1.3	3.7	2.3	Increase in Monorail business
(Elimination and Corporate)	(0.0)	0.0	0.0	
<b>Total</b>	<b>59.8</b>	<b>100.3</b>	<b>40.4</b>	

### 2. Depreciation and Amortization

(Property, plant and equipment, Intangible assets, Long-term prepaid expenses)

(1) Results for the FY ended March 31, 2018 / Results for the FY ended March 31, 2017

(Billions of yen)

Items	3/17 Results	3/18 Results	Change	Primary reasons for change
Theme Park Segment	31.3	30.7	(0.5)	
Tokyo Disneyland	10.8	10.8	(0.0)	
Tokyo DisneySea	13.2	12.9	(0.2)	
Others	7.1	6.9	(0.2)	
Hotel Business Segment	4.5	4.1	(0.4)	
Other Business Segment	2.4	2.4	0.0	
(Elimination and Corporate)	(0.0)	(0.0)	0.0	
<b>Total</b>	<b>38.2</b>	<b>37.3</b>	<b>(0.9)</b>	

(2) Forecast for the FY ending March 31, 2019 / Results for the FY ended March 31, 2018

(Billions of yen)

Items	3/18 Results	3/19 Forecast	Change	Primary reasons for change
Theme Park Segment	30.7	31.9	1.1	
Tokyo Disneyland	10.8	12.3	1.5	Increase due to renewal of daytime parade
Tokyo DisneySea	12.9	12.4	(0.5)	
Others	6.9	7.2	0.2	
Hotel Business Segment	4.1	3.9	(0.2)	
Other Business Segment	2.4	2.2	(0.1)	
(Elimination and Corporate)	(0.0)	0.0	0.0	
<b>Total</b>	<b>37.3</b>	<b>38.1</b>	<b>0.8</b>	

## Theme Parks Event Calendar for the Fiscal Year Ended March 2018

	April	May	June	July	August	September
Tokyo Disneyland	★ Apr.4 - Jun.14 Disney's Easter			★ Jul.11 - Aug.31 Disney Natsu Matsuri		★ Sep.8 - Oct.31 Disney's Halloween
				☆ Jun.15 - Jul.7 Disney Tanabata Days		
				◀ Jul.11 Renewal of Nighttime Parade "Tokyo Disneyland Electrical Parade <i>Dreamlights</i> "		
Tokyo DisneySea	★ Apr.4 - Jun.14 Disney's Easter			★ Jul.11 - Aug.31 Disney Pirates Summer		★ Sep.8 - Oct.31 Disney's Halloween
	◀ May.12 Renewal of Attraction "Turtle Talk"			☆ Jun.15 - Jul.7 Disney Tanabata Days		
	◀ May.12 Opening of New Attraction "Nemo & Friends SeaRider"			New		◀ Jul.11 - Mar.19 New Greeting Show "Steps to Shine" at Dockside Stage
	New			◀ Apr.4 - Aug.31 New Greeting Program "StellaLou's Greeting Drive"		
	October	November	December	January	February	March
Tokyo Disneyland	★ Sep.8 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Christmas Fantasy		◀ Jan.11 - Mar.19 Anna and Elsa's <i>Frozen</i> Fantasy		
	New		◀ Nov.8 - Dec.25 New Nighttime Entertainment "Disney Gifts of Christmas"	☆ Jan.1 - 5 New Year's Program		
			New	☆ Dec.15-Mar.19 Star Wars at Tokyo Disneyland "Feel the Force"		
Tokyo DisneySea	★ Sep.8 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Christmas Wishes		★ Jan.11 - Mar.19 Pixar Playtime		
				New		
				☆ Jan.11 - Mar.19 Duffy's Heartwarming Days		
				☆ Jan.1 - 5 New Year's Program	Mar.27 - Jun.6 Disney's Easter → ★	
	◀ Jul.11 - Mar.19 New Greeting Show "Steps to Shine" at Dockside Stage					
				☆ Jan.5 - Mar.20 Tower of Terror: Level 13 "Shadow of Shriki"		

## Theme Parks Event Calendar for the Fiscal Year Ending March 2019

### Tokyo Disney Resort 35th "Happiest Celebration!" Apr.15, 2018 to Mar.25, 2019

	April	May	June	July	August	September
Tokyo Disneyland	◀ Apr.15 Start of New Daytime Parade "Dreaming Up!"			★ Jul.10 - Sep.2 Disney Natsu Matsuri		★ Sep.11 - Oct.31 Disney's Halloween
	◀ Apr.15 Re-opening of Attraction "it's a small world"			☆ Jun.7 - Jul.7 Disney Tanabata Days		
				◀ Jul.10 Start of New Nighttime Spectacular "Celebrate! Tokyo Disneyland"		
				◀ Jul.10 Start of New Show at Theatre Orleans "Let's Party Gras!"		
Tokyo DisneySea	★ Mar.27 - Jun.6 Disney's Easter			★ Jul.10 - Sep.2 Disney Pirates Summer		★ Sep.11 - Oct.31 Disney's Halloween
				☆ Jun.7 - Jul.7 Disney Tanabata Days		
	New			◀ Jul.10 Start of New Show at Dockside Stage "Hello, New York!"		
				◀ Apr.15, 2018 - Mar.25, 2019 New Greeting Show at Mediterranean Harbor "Happiest Celebration on the Sea"		
	October	November	December	January	February	March
Tokyo Disneyland	★ Sep.11 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		New		
			Jan.1 - 6 New Year's Program → ☆	★ Jan.11 - Mar.25 "Tokyo Disney Resort 35th 'Happiest Celebration!'" Grand Finale		
Tokyo DisneySea	★ Sep.11 - Oct.31 Disney's Halloween	★ Nov.8 - Dec.25 Disney Christmas		★ Jan.11 - Mar.25 Pixar Playtime		
			Jan.1 - 6 New Year's Program → ☆	☆ Jan.11 - Mar.25 Duffy's Heartwarming Days		
				◀ Apr.15, 2018 - Mar.25, 2019 New Greeting Show at Mediterranean Harbor "Happiest Celebration on the Sea"		

★: Special events ☆: Programs ♦: New attractions and shows  
 ※Program titles, contents, and dates are subject to change.  
 ※Plans announced as of April 26, 2018



## **Oriental Land Co., Ltd.**

Investor Relations Group, Finance/Accounting Department

[www.olc.co.jp/en](http://www.olc.co.jp/en)

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### Cautionary Statement:

This document includes statements about Oriental Land's plans, estimates, strategies and beliefs. The statements made that are not based on historical fact represent the assumptions and expectations of Oriental Land in light of the information available to it as of the date when this document was prepared, and should be considered as forward-looking.

Oriental Land uses a variety of business measures to constantly strive to increase its net sales and management efficiency. However, Oriental Land recognizes that there are certain risks and uncertainties that should be considered which could cause actual performance results to differ from those discussed in the forward-looking statements.

Potential risks could include, but are not limited to, weather, general economic conditions, and consumer preferences. Therefore, there is no firm assurance that the forward-looking statements in this document will prove to be accurate.

Theme park attendance figures have been rounded. Financial figures have been truncated.

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