

January 18, 2019

To whom it may concern

Oriental Land Co., Ltd
(TSE Code 4661 1st Section)

Announcement of Unsecured Straight Bonds Issue

January 18, 2019 - Oriental Land Co., Ltd. has announced that it has issued unsecured straight bonds (the "Bonds") as described below.

1. Oriental Land Co., Ltd. Unsecured Straight Bonds 13th series (5 year bonds)

① Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 13th series
② Issue Amount	JPY 30.0 billion
③ Issue Price	JPY 100.00 (At Par)
④ Coupon	0.120% per annum
⑤ Reoffer Yield	0.120% per annum
⑥ Maturity Date	January 25, 2024 (5 year bonds)
⑦ Subscription Period	January 18, 2019
⑧ Settlement	January 25, 2019
⑨ Coupon Payment	Semi-annual (January and July 25 of each year)
⑩ Collateral	None
⑪ Use of Proceeds	Scheduled to be allocated for redemption of the bonds.
⑫ Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd. (the "JLMs") and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬ Securities Depository	Japan Securities Depository Center, Inc.
⑭ Fiscal Agent	Mizuho Bank, Ltd.
⑮ Credit Ratings	R&I: AA- JCR:AA

2. Oriental Land Co., Ltd. Unsecured Straight Bonds 14th series (7 year bonds)

③Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 14th series
④Issue Amount	JPY 10.0billion
③Issue Price	JPY 100.00 (At Par)
④Coupon	0.230% per annum
⑤Reoffer Yield	0.230% per annum
⑥Maturity Date	January 23, 2026 (7 year bonds)
⑦Subscription Period	January 18, 2019
⑧Settlement	January 25, 2019
⑨Coupon Payment	Semi-annual (January and July 25 of each year)
⑩Collateral	None
⑪Use of Proceeds	Scheduled to be allocated for redemption of the bonds.
⑫Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd. (the "JLMs") and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬Securities Depository	Japan Securities Depository Center, Inc.
⑭Fiscal Agent	Mizuho Bank, Ltd.
⑮Credit Ratings	R&I: AA- JCR:AA

3. Oriental Land Co., Ltd. Unsecured Straight Bonds 15th series (10 year bonds)

① Title of the bonds	Oriental Land Co., Ltd. Senior unsecured notes 15th series
② Issue Amount	JPY 10.0billion
③ Issue Price	JPY 100.00 (At Par)
④ Coupon	0.305% per annum
⑤ Reoffer Yield	0.305% per annum
⑥ Maturity Date	January 25, 2029 (10 year bonds)
⑦ Subscription Period	January 18, 2019
⑧ Settlement	January 25, 2019
⑨ Coupon Payment	Semi-annual (January and July 25 of each year)
⑩ Collateral	None
⑪ Use of Proceeds	Scheduled to be allocated for redemption of the bonds.
⑫ Underwriters	Jointly lead managed by Mizuho Securities Co. Ltd, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd., and Daiwa Securities Co. Ltd. (the "JLMs") and underwritten by a syndicate consisting of the JLMs and co-managers.
⑬ Securities Depository	Japan Securities Depository Center, Inc.
⑭ Fiscal Agent	Mizuho Bank, Ltd.
⑮ Credit Ratings	R&I: AA- JCR:AA